

Verge[™] IP Phone Series

User Guide

Version: U Updated June 6, 2019



Allworx[®] Verge[™] IP Phone Series



User Guide





Copyright

Documentation

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Environmental Conditions

Verge IP phone series

Operating:

Temperature Relative Humidity

Storage:

Low Temperature Point High Temperature Point High Relative Humidity Point +5° to 40° C / +41° to +104° F 5 to 90% (non-condensing)

-40° C / +40° and any convenient humidity +66° C / +150° 15% RH +32° C / +90° 90% RH



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| Allworx [®] Verge™ 9304 | Allworx [®] Interact Sync [™] | Allworx [®] Connect™ 536/530 server |
| Allworx [®] Verge™ 9308 | | Allworx [®] Connect™ 536 server |
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Revision History

| Revision | Date | Description |
|----------|-------------|---|
| А | 02-FEB-2017 | New Release |
| В | 02-MAR-2017 | Updated Features > Contacts > Add Contact > add PIN note. Updated Overview > Phone Status Area > Icons - added syncing icon. |
| С | 13-APR-2017 | Updated <i>Bluetooth</i> information and screens. Updated Contacts - how to add Allworx User contact image. |
| D | 1-JUN-2017 | Updated transfer BLF / Contact descriptions and added transferred to screen. Updated Call History Details screen. Updated Regulatory Notice statements. Clarified Transfer a Call > Merge Calls soft key definition. |
| E | 6-JUL-2017 | Added notes to Features > Contacts > To manage contacts about Allworx Server Administrator permissions to delete contact directory image and control permissions for user to set a contact directory image. Added note to Features > Contacts > To manage contacts about limitations of user phone and presence status. |
| F | 26-JUL-2017 | Clarified Features > Emergency Alerts > Emergency Programmable Button presses. Updated definition of Redial throughout document. |
| G | 6-SEP-2017 | Updated section 3.10 Transfer a Call to distinguish between Allworx System Software 8.2 and 8.3 behaviors. Updated section 3.10 Transfer a Call to include the Park Monitor programmable button as an option to complete the call transfer. Updated section 3.14 Presence / DND Setting to include new DND programmable button. Updated section 4.1.5 Verge IP Phone Contact Buttons - add a contact - new feature display order of letters when adding/editing a contact (capital/lowercase/numeric). Updated section 4.5 Allworx Message Center to include new caller features. Updated section 4.7 Bluetooth Wireless Technology to include new programmable button labels/definitions and clarified programmable button support. Updated section 5.1 Bluetooth for new pairing/connecting instructions and examples. Updated section 5.5 Programmable Buttons to include new Flash and DND options. |
| Η | 7-DEC-2017 | Added Reach Extend trademark to listings. Updated Bluetooth: Updated assigning a Bluetooth programmable button. Added the Bluetooth device Connect/Disconnect options. Added new Bluetooth programmable button labeling options. Updated adding a contact - entering a character display order. Updated Call Transfer to match current work flow. Added DND Programmable button information. Updated Hold - when dialed in phones on a Conference Bridge place the call on hold, other callers in the Conference Bridge do not hear the Music on Hold. Updated Visual Voicemail navigation button behavior. Clarified Settings > Phone Preferences > Call Handling >Auto Retrieve Calls. |



| Revision | Date | Description | |
|----------|-------------|---|--|
| J | 5-JAN-2018 | Updated Allworx Message Center > Access Audio Message Center Clarified left navigation button behavior in: Allworx Message Center > Visual Message Center Allworx Message Center > Audio Message Center Updated Allworx Message Center introduction. Clarified Features> Contacts > Contact Privacy > Verge IP Phone Series > Unrestricted/ Restricted definitions with examples. | |
| К | 1-FEB-2018 | • Updated Phone Preferences > Sounds & Notifications > Headset Microphone section. | |
| L | 1-MAR-2018 | • Updated and clarified Settings > Admin Soft Key > Network Settings > Port Mirror. | |
| М | 17-APR-2018 | Updated document to include Verge 9304 phone model. | |
| Ν | 17-MAY-2018 | Updated Contacts > Managing Personal Contacts - definitions Added instructions to update the schedule/greeting remotely. Removed soft keys listed in Push To Talk. Updated Managed Calls > Transfer a Call > included note at attended transfer requirements. | |
| Ρ | 2-AUG-2018 | Clarified Features > Audio message Center > To manage voicemail messages > *9 (table). Clarified Intercom definition. | |
| R | 6-SEP-2018 | Clarified Overview > Programmable Buttons - updated available button labels and added definitions. Updated Emergency screen. | |
| S | 2-OCT-2018 | | |
| Т | 14-FEB-2019 | ⁹ Updated the following sections for Allworx System Software 8.5. Incoming Call Notification Programmable Button Configuration Visual Voicemail Conference Call Call Forward Emergency Alert Park to Extension | |
| U | 6-JUN-2019 | Added new section for Programmable Button Pages.Added new section for Active Wideband Call Indication. | |





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Chapter 1 Introduction

The Allworx Verge IP phone series consists of three phone models (9304, 9308, and 9312) and the Verge 9318Ex Expander. The Verge IP device capabilities include:

| | Verge IP Phone Model | | | |
|--|----------------------|------|------|------------------|
| | 9304 | 9308 | 9312 | 9318Ex (each) |
| Number of programmable buttons | 4 | 8 | 12 | 18 |
| Number of programmable button pages [*] | n/a | n/a | 5 | n/a |
| Sidecar Connectivity | | | Х | Х |
| Gigabit Ethernet | Х | Х | Х | |
| Contacts Support | Limited | Х | Х | Х |
| Reach Remote Control Support | | Х | Х | Х |
| <i>Bluetooth</i> wireless technology (Headset and Hands-Free Support) | | | Х | |
| Wireless Headset EHS Support | Х | Х | Х | Х |
| Call Handoff | | Х | Х | Х |

^{*} This feature is only available when using System Software version 8.5.3 or higher.

Unpack the Verge device and accessories, and then inspect for missing items from the list below for the model purchased.

| | Verge IP Phone Model | | | |
|--------------------------|----------------------|------|------|--------|
| | 9304 | 9308 | 9312 | 9318Ex |
| Verge IP phone and stand | Х | Х | Х | |
| Handset with cord | Х | Х | Х | |
| Verge 9318Ex and stand | | | | Х |



Not included in the box:

- **Ethernet Cable**: connects the phone to the network.
- (Optional) **Power Supply**: provides power to the Verge device rated 24VDC, 400 mA or higher (or a network connection with Power over Ethernet).
- (Optional) **Wall Mount Kit**: enables hanging the Verge IP phone on the wall (catalog number 8400146).
- (Optional) Headset with cord or *Bluetooth* enabled device: enables hands-free phone use.

1.1 Who Should Read this Guide

This guide is for users of the Allworx Verge IP phone models.

1.2 Guide Organization

This User Guide describes the operation, features, and configuration options of the Verge devices.

- **Chapter 1** information about this guide.
- Chapter 2 overview of the Verge IP phone screen and buttons.
- Chapter 3 managing calls.
- **Chapter 4** Verge IP phone features.
- Chapter 5 settings.
- Chapter 6 regulatory notices.

The screen examples provided in this document are the Verge 9312 IP phones. All Verge IP phone models have similar screens and have the same capabilities, except where noted.

1.3 Equipment Requirements

The table below is a complete list of equipment, requirements, and additional documentation necessary to perform all operations identified in this User Guide. All guides are available at <u>www.allworx.com</u>.

| Equipment | Requirements |
|---------------------------|---|
| Allworx server | Verge 9308, 9312, and 9318Ex Expander: Allworx System Software Version 8.2 or higher. Verge 9304: Allworx System Software Version 8.4 or higher. |
| Supported Web Browsers | Microsoft Edge (latest release) Microsoft Internet Explorer 11 (latest release with auto upgrade enabled). Google Chrome (latest release). Mozilla Firefox (latest release). |



| Equipment | Requirements |
|---|--|
| Allworx My Allworx Manager User Guide | The guide is specific to My Allworx Manager and describes the features within the application. |
| Allworx Interact and Interact Professional User Guide | The guide is specific to the Allworx Interact and Interact Professional application and describes the features within the application. |
| Allworx Reach for iOS User Guide | The guide is specific to the Allworx Reach for iOS smart phone app and describes the features within the application. |
| Allworx Reach for Android User Guide | The guide is specific to the Allworx Reach for Android smart phone app and describes the features within the application. |
| My Allworx Manager User Guide | The guide is specific to the Allworx My Allworx Manager PC application and describes the features within the application. |
| Allworx Verge IP Phone Series Function Card | The guide is specific quick reference to the Verge IP phone functions. |
| Allworx Verge IP Phone Series Quick Start Guide | The guide is specific to installation and mounting of the Verge IP phones. |





Chapter 2 Overview

The Verge IP phone has a high-resolution, color screen; three soft keys; programmable buttons (dependent on phone model); 10 function buttons; four navigation and select buttons, a multiple position tilt base (also wall mountable) and Gigabit Ethernet connectivity.

Verge 9312 IP Phone Example:





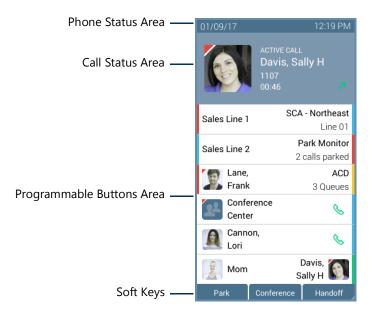
2.1 Verge IP Phone Screen

The Verge IP phone screen displays visual cues (such as icons and colors) relevant to the user or phone status, call status, programmable buttons, soft keys, and feature instructions that are each defined in more detail in later sections of this document.

- Phone Status area about the phone such as *Bluetooth* connectivity (Verge 9312 only) or user Presence/DND status.
- Call Status area about the call state:
 - idle user presence, caller ID name/number, missed call and/or message notifications.
 - incoming or active call contact image (if available), call status, caller ID name / number, call duration.
 - programmable buttons about contacts, appearances, and access to phone features.
- Soft Keys manage the Verge IP phone or call. The soft key names and behaviors are dependent on the current phone state.
- Feature Instructions directions to complete a specific task (not shown in example below).

The Verge IP phone supports English, Canadian French, and Castilian Spanish on the phone screen. Contact the Allworx Server Administrator to configure the phone screen to display the preferred language; users cannot change the phone display language within the Verge IP phone **Settings** menu.

Verge IP phone screen example:





2.1.1 Phone Status Area

The status bar displays the current date/time and icons about the phone and user state.

Verge IP phone status area examples:



Verge IP phone series phone status area icons:

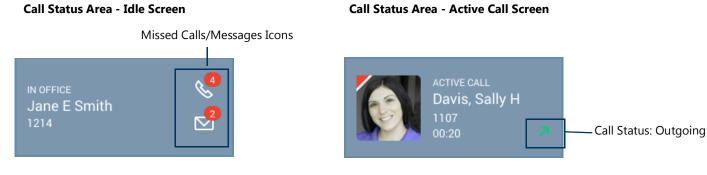
| 1 | Contacts locked. | C | Contacts unlocked. |
|--------------|--|--------------------------|---|
| * | Bluetooth disconnected. | * | Bluetooth connected. |
| \bigcirc | Do Not Disturb activated. | 4 | Reach Remote Control, Interact, or Allworx TAPI connected and controlling the Verge IP phone. |
| T | Presence - On Vacation. | | Presence - On Business Trip. |
| C | Presence - Away. | 0 | Presence - Busy. |
| | Presence - At A Meeting. | | Presence - At Home. |
| \mathbf{V} | Synchronizing new or updated contacts with the Allworx server. | $\overline{\mathcal{V}}$ | Call Forward |
| HD | Wideband (G.722) Call Indication. | | |

2.1.2 Call Status Area

During an active call, the Call Status area displays information of the current phone call status. If there is no active call, the Call Status area identifies the assigned Allworx user's current presence, caller ID name and number, and the number of missed calls and/or new message (if available). If there is an active call, the Call Status area displays the contact image (if available), the call status (active call, on hold, call ended etc), the caller ID name/number, and the current call status duration.



Verge IP phone call status area examples:



Verge IP phone series call status area icons:

| | Allworx User and System Contact badge. | Allworx User Contact avatar, if no image is available. |
|----|---|---|
| # | Allworx System Contact - example: conference room. | Allworx System Contact - Auto Attendant. |
| | Allworx System Contact - Door Relay. | Allworx System Contact - Conference Center. |
| @ | Allworx System Contact - Email Alias (only available in Visual Voice Mail Center) | Allworx System Contact - Message Center (Voicemail). |
| 2 | Personal Contact or incoming caller avatar, if no image is available. | Allworx Public Contact avatar. |
| | Messages Available. | Missed Calls. |
| 10 | Number of missed calls and/or messages badge. | Call Status - Outgoing call. |
| | Call Status - Incoming call | |

2.2 Programmable Buttons

The programmable buttons on Verge IP phone are located next to the high-res screen and the number is dependent on the phone model. The Verge 9312 IP phone supports connecting up to three Verge 9318Ex Expanders (18 programmable buttons each) to support up to 66 programmable buttons. The Allworx Server Administrator controls permissions for Verge IP phone users to assign features to each programmable button for customized functionality. To manage the programmable buttons, see <u>"Programmable Buttons" on page 97</u> for more information.



See the additional sections in this user guide for more information about the available programmable buttons:

| ACD Appearance | Automatic Call Distribution Appearance - enable users to log in and out of the ACD queues. | | |
|-----------------------|---|------------------|---|
| | NOTE : This f | eature is not av | ailable on the Allworx 6x12 and the Connect 300 series servers. |
| Bluetooth Hands-Free* | Enable connecting a <i>Bluetooth</i> enabled mobile device to the Verge 9312 phone. Once connected, pressing the Bluetooth Hands-Free programmable button transitions the call between the connected device and the handset or speaker phone. If there is no active call, users can press to connect to or disconnect from a mobile device. | | |
| Busy Lamp Field (BLF) | Monitor and | dials another s | pecified phone. |
| | PBX Behavio | or | The phone dials the designated extension. |
| | Key System | Behavior | The phone places an intercom connection to the designated phone. |
| Call Appearance | Place or rece | eives phone call | S. |
| Call Supervision | Enable supervisors to dial in and monitor calls for designated handsets in three modes: Barge in After connecting the call, both participants in the call hear the supervisor. The supervisor can transition to silent monitoring by pressing the phone Mute button. | | |
| | Whisper | participant. Th | hears sounds from the supervising phone, not the other ne MUTE button controls audio going to the user. The supervisor e two-way communications with the other participant. |
| | Silent Monitor | supervisor ha | in the call hear the supervisor. The Mute button on the ndset lights red. The supervisor can speak to the participants of d call at any time by pressing (disabling) the Mute button. |
| Centrex Flash* | Provide an analog hook flash signal to the CO (when connected) to perform flash-related actions such as call transfer. | | |
| Contact | Monitor, dial, or transfer a call another specified user. | | |
| | NOTE: The Contact programmable button for Allworx users only provides user status or presence status on Verge IP phones when connected to an Allworx Connect server. | | |
| DND* | Toggle on and off the phone status to Do Not Disturb. | | |
| Emergency Alert | Receive audible and visual alerts when any local or remote handset on the system makes an emergency call. | | |
| Hot Desk* | Log in to shared phones, receive calls, and place calls using the caller ID. | | |
| | NOTE: The Hot Desk programmable button and all other programmable buttons remain as originally configured for the Verge phone; configured programmable buttons do not change when a new user logs in. Allworx systems with Connect servers load the Personal Contacts after logging in. | | |
| Line Appearance | Monitor the status of an outside line, answer incoming calls on that line, and select the line for outbound calls. | | |
| | NOTE: Cell Phone Dialing mode is not available on Line Appearance Calls. | | |



| Messages | Monitor the status of a designated handset Message Center voice mail inbox. |
|-----------------------------------|--|
| None* | No action. Select this choice to disable a previously defined programmable button. |
| Park* | Place or retrieve the active call on a system-wide hold. |
| Park to Extension | Park a call directly onto a specific user's extension or a specific group extension. Then the Park to Extension feature notifies the recipient of calls parked to their extension – eliminating the need to page the recipient to retrieve the call. Programmable button labels include: Park Call for: places the active or held call to the configured recipient. Calls for: displays a list of calls parked for the configured recipient. |
| Park Monitor | Monitor phone calls assigned to a single parking orbit or multiple parking orbits. If the Allworx System Administrator assigns only one parking orbit to the programmable button and there is a call in the orbit, pressing the programmable button retrieves the call. If the Allworx System Administrator assigns multiple parking orbits to the programmable button, pressing the programmable button displays the listed parked calls in all of the assigned orbits. |
| Push to Talk | Provides a one-way, walkie-talkie-like capability to a specific handset. |
| Queue Alarm | Notify the user of the queue activity levels (number of calls in the queue and/or longest wait time). |
| | NOTE: This feature is not available on the Allworx 6x12 and the Connect 300 series servers. |
| Queue Appearance | Monitor the status of a Call Queue or answer calls in the queue. |
| Redial* | Call the last-dialed outbound call placed from the phone, the Interact application, or the Reach Remote Control application. Unless the Line Appearance(s) Use of Dial Plan phone option is enabled, the system only redials Call Appearance-dialed calls. |
| | NOTE: The Verge 9304 IP Phone does not support the Reach Remote Control or Call Handoff features. |
| Release* | End the current call but keeps the appearance active, and the dial tone is heard. |
| Ring Group | Display the status of and enable answering a Ring Group call. |
| | For Multiple occurrences of the same Ring Group: enable a user to take more than one call at a time from the same Ring Group to avoid missing additional calls while attending to the current call. |
| Schedule | Display the mode (day or night) of the configured business schedule. |
| Shared Appearance | Support handling a set of one or more programmable buttons by the Allworx system as a single appearance shared across multiple handsets. All handsets in the Shared Appearance have common access to calls and call operations within the group of handsets. |
| * User assignable . See <u>"P</u> | rogrammable Buttons" on page 97 for more information. |





Verge IP phone series programmable button icons:

| | Appearance is idle. | | Allworx User Contact has DND activated or only agent logged in ACD Queue. |
|------------|--|---|---|
| | Allworx User Contact or appearance is active on another phone, ACD agent not logged In, or Hot Desk log in is available. | | Appearance is ringing (blinking) or appearance is active (solid). |
| \Diamond | Allworx User Contact has Do Not Disturb activated. | C | Schedule - Night Mode active. |
| * | Schedule - Day Mode active. | A | Line Appearance - Call parked. |
| II., | Shared Call Appearance - Shared Hold. | " | Shared Call Appearance - Bridged Hold. |
| T | Presence - On Vacation. | | Presence - On Business Trip. |
| C | Presence - Away. | 0 | Presence - Busy. |
| | Presence - At A Meeting. | | Presence - At Home. |
| | Messages button. | Q | Headset connected to Bluetooth programmable button. |
| * | Bluetooth connected. | | |

2.3 Soft Keys

The Verge IP phones each have three soft keys, which initiate actions; therefore, the names and behaviors of the soft keys are dependent on the current phone screen. If more soft keys actions are available, the rightmost soft key displays the More icon. Press the More (\checkmark) function button to see the additional soft keys. The appropriate sections of this guide explain the functionality of each soft key.

Verge IP phone series soft key icons:

| S | Soft Key - Cell Phone Dialing (if enabled). | More soft keys available. |
|---------|---|---|
| \star | Favorite Status - Contact is a favorite. | Favorite Status - Contact is not a favorite. |
| Ļ | Park to Extension notifications for this extension are enabled. Press to disable. | Park to Extension notifications for this extension are disabled. Press to enable. |



2.4 Function Buttons

The Verge IP phones have 10 function buttons, which are dedicated physical buttons to perform a single phone function. Each function button is explained in the appropriate section of this guide.

Verge IP phone series function button icons:

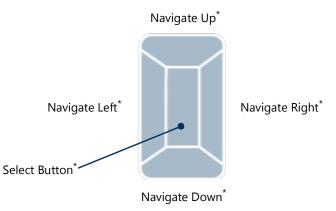
| Icon | Button Function | Icon | Button Function |
|------------|-----------------|------|---------------------------------|
| த | Contacts | | Visual or Audio Voicemail |
| 0 | Presence / DND | 0()0 | Intercom |
| S | Transfer | 00 | Hold |
| <u>B</u> | Mute | Q | Headset |
| ↓ » | Speaker Phone | | More soft key options available |

2.5 Navigation Buttons

The Verge IP phones have four navigation buttons - up, down, left, or right navigation buttons to move through the various phone screen listings (press and hold to quickly move). On some phone screens, the left navigation button serves as a backspace and erases the previously entered information while the right, up, or down navigation buttons move to another field to enter additional information. Additionally, a select button is available to choose an option or to open a new screen that provides more context of the highlighted option.



Verge IP phone navigation/select buttons:



* For Verge 9312 phones with the Programmable Button Pages feature enabled, the navigation buttons are also used to directly access pages of buttons. See <u>"Programmable Button Pages" on page 42</u> for more information.

2.6 Keypad

The Verge IP phone dialpad is available to dial phone numbers or to enter PIN numbers where required such as Message Center, Call Queues/ACD Queues, and Hot Desk logins as well as to enter text to manage contacts or perform a search. See <u>"Phone Keypad Presses" on page 109</u> for more information about entering text from a keypad.

2.7 Volume

The Verge IP phone volume control button adjusts the volume of the incoming ring, handset, speaker phone, and the headset. The phone automatically saves any adjustments to any of the volume settings. Press the volume control bar – (decrease) or + (increase) to adjust the audio level. The phone screen displays which audio path is being adjusted.

- Incoming calls ring volume prior to lifting the handset or turn on the speaker phone.
- All other volumes pick up the handset or turn on the speaker phone or headset.

Alternate: Phone Preferences menu - see <u>"Volume" on page 97</u> for more information.

2.8 Sleep Mode

A Verge IP phone time-out state after remaining idle for a specified period (default is 2 minutes). The Verge IP phone displays the date/time, number of missed calls and new messages, caller ID name / number, and the Allworx logo. The attached sidecars go blank during Sleep Mode. If the Verge IP phone does not register with the server while in sleep mode, a red icon () displays on the screen. If this happens, contact the Allworx Server Administrator as the Verge IP phone is unable to place or



receive calls.

To exit the Sleep Mode, press any Verge IP phone button to display the Idle screen, except for the following buttons:

- Contacts*, Messages, or Presence function button opens the respective screen.
- Intercom function button accesses the Intercom appearance.
- Headset or speaker phone function button, keypad button or lifting the handset accesses the call appearance programmable button and begins dialing the phone number.
- Volume Control button opens the Ringer Volume screen.

* If the Personal Contacts is set to **Restricted** (**Settings** > **Phone Preferences** > **Personal Contacts**), Allworx users cannot immediately access the Personal Contacts. To unlock the Personal Contacts on the Idle screen, tap the More Function button (\triangleleft) > \bigcirc (locked contacts) and enter the assigned credentials. Press the **Done** soft key when complete. The Verge IP phone returns to the Idle screen, and the Allworx user can access the Personal Contacts. The Personal Contacts remain available until the Verge IP phone enters the Sleep mode.

Verge IP phone Sleep Mode screen example:





Chapter 3 Manage Calls

The Verge IP phone users can manage active phone calls and the Presence / DND settings, which determine the call route for incoming calls.

3.1 Audio Path Options

Place or answer a call using one of the options below. After selecting an option, the Call Appearance (default line in use) lights green.

- Handset
- **Headset function button¹**: toggle between a *Bluetooth* headset (Verge 9312 only) and the handset or speaker phone.
- **Headset programmable button¹:** toggle between a wired headset and the handset or speaker phone.
- **Speaker function button**: toggle between the speaker phone and the handset. While using the speaker phone, users can place the handset on hook or pick up the handset to continue using it. When finished with the call, press the speaker phone function button to hang up.

¹ The Verge 9312 IP phone supports one native *Bluetooth* headset and one wired headset at the same time. In this case, the Headset function button controls the *Bluetooth* headset and a headset programmable button controls the wired headset, if available. If the headset programmable button is unavailable, contact the Allworx Server Administrator.

3.2 Appearance Programmable Buttons

Appearance programmable buttons are for placing or receiving calls.

| Appearance Type | Place Call | Receive Call |
|--|------------|--------------|
| Call Appearance (default) | Х | Х |
| Line Appearance | Х | Х |
| Shared Call Appearance | Х | Х |
| Automatic Call Distribution Appearance | | Х |
| Queue Appearance | | Х |
| Ring Group | | Х |



Call Appearance - (default line) places extension-to-extension calls or dial 9¹ to obtain an outside line for external calls.

The Allworx Server Administrator can configure more than one programmable button to direct multiple calls to the same Call Appearance. The Call Appearance does not appear busy until all the programmable buttons defined for that Call Appearance are in use. This is similar to call waiting except the system uses the LEDs to alert and select the new call. **Example:**

| Requirements | A sales rep at a busy office receives many phone calls each hour. He wants to answer each call while minimizing the possibility of any caller getting a busy signal. |
|------------------------|---|
| Phone Configuration | There is one Call Appearance defined on the phone. The Allworx Server Administrator sets up 8 of the available programmable buttons to map to the one Call Appearance. |
| Discussion | When the first phone call comes in, the phone rings and the Call Appearance programmable button LED flashes green. While talking with the first caller, the phone rings again and the second Call Appearance programmable button LED flashes green. He puts the first caller on hold and presses the second Call Appearance programmable button to answer the call. He continues to put callers on hold and answer new calls or switches to another Call Appearance programmable button to terminate the call. |

- **Line Appearance** seizes an outside line for external calls immediately.
- Shared Call Appearance handles a set of one or more appearances as a single appearance shared across multiple phones. All phones in the Shared Appearance have common access to calls and call operations within the group of phones. See <u>"Shared Call Appearance" on page 61</u> for more information.
- Queue Appearance and Automatic Call Distribution Appearance distributes calls to a specific set of users. See <u>"Queue Appearance and Automatic Call Distribution Queues" on page 56</u> for more information.
- **Ring Group** enables live call answering of any outside line or configured call route through the associated Ring Group.

During an active call using any appearance type, the Verge IP phone call status area displays the following information:

- contact image and Allworx badge (if either are available)
- call status and icon
- caller ID name and number
- call duration

^{1.} Digits may vary. See My Allworx Manager > Phone Functions tab or contact the Allworx Server Administrator.



Verge IP phone screen Appearance programmable button examples:

| | 01/09/17 ¥ 9 :13 AM IN OFFICE Jane E Smith 1214 | Call Status Area |
|--|---|------------------------|
| Line Appearance - in use by another user | Sales Line 1 | |
| Line Appearance - idle | Sales Line 2 | |
| Shared Call Appearance - idle | SCA - Southeast Line 01 | |
| ACD Appearance | ACD 💊 | Call Appearance - idle |
| Queue Appearance - idle | Hotline - North 💊 | Call Appearance - idle |
| Ring Group | Ring Group Sales | Call Appearance - idle |
| | Parked Calls Redial | Soft Keys |

Appearance LED Programmable Button

| solid blue | Call Appearance, Line Appearance, Shared Call Appearance only. Appearance is idle. |
|-----------------------|---|
| solid green | active call. |
| flashing green (fast) | incoming call. |
| flashing green (slow) | active call on hold. |
| flashing green/red | active call temporarily held for Conference Call. |
| solid red | Line Appearance and Shared Call Appearance only. Another phone is using the Line Appearance. |
| Soft Keys Available | |
| Parked Calls | opens the Parked Calls screen. See <u>"Park a Call" on page 24</u> for more information. |
| Calls | opens the Call History screen. See "Call History" on page 37 for more information. |
| Redial | calls the last-dialed outbound call placed from the phone, the Interact application, or the Reach Remote Control application. Unless the Line Appearance(s) Use of Dial Plan phone option is enabled, the system only redials Call Appearance-dialed calls. |
| | NOTE : The Verge 9304 IP phone does not support the Reach Remote Control feature. |
| Settings | opens the Settings screen to configure the Verge IP phone. See <u>"Settings" on page 87</u> for more information. |
| Sleep | place the Verge IP phone into sleep mode. See <u>"Sleep Mode" on page 13</u> for more information. |
| | (available only if the Personal Contacts are set to Restricted and locked in the phone settings) indicates the Personal Contacts are available. Press the lock the access to the Personal Contacts. |
| â | (available only if the Personal Contacts are set to Restricted and are locked in the phone settings menu) indicates the Personal Contacts are unavailable. Press to open the Contacts log in screen and assigned credentials to access Personal Contacts. |



3.3 Place a Call

Note: If enabling the Cell Phone Dialing setting on the Verge IP phone, using a Call Appearance or Shared Call Appearance programmable button requires pressing the send () soft key. Cell Phone Dialing mode is not available on calls using the Line Appearance programmable button.

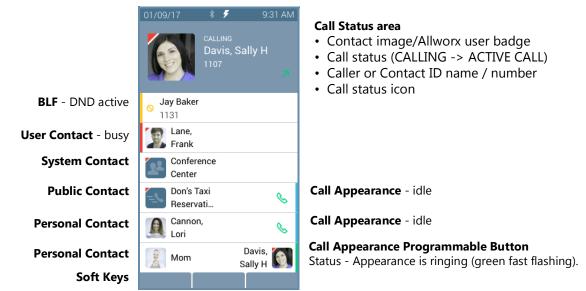
When activating the handset, headset or speaker phone, the Call Appearance is the default line in use. If necessary, press another appearance type. To place a call, do one of the following:

- Lift the handset or press the headset () or speaker phone () function button, and then dial the extension or phone number. If using cell phone dialing mode, press the cell phone () soft key.
- Dial the extension or phone number to automatically activate the speaker phone or headset. If using cell phone dialing mode, press the cell phone () soft key.
- Press a **Contact** programmable button to place a call directly to that phone number.
- Press a **BLF** programmable button to place a call directly to that extension.
- Press the **Contact** function button or the **Calls** soft key, and then use the:
 - a. keypad buttons to perform a search, and then press the **Call** soft key or the **Select** button.
 - b. up/down navigation buttons to highlight the listing, and then press the **Call** soft key or the **Select** button.

While dialing a phone number or extension:

- If the number dialed matches the dial plan, the call is placed.
- If the number dialed does not match the dial plan, hang up and dial the number again.

Verge IP phone placing a call example:





3.4 Answer a Call

The following programmable button LEDs indicate an incoming call:

Call AppearanceLine Appearance

Shared Call Appearance

• Ring Group¹

- Call Queue
- Automatic Call Distribution Appearance

¹ Calls to a single extension route to and ring multiple phones where calls are answered in the first in, first out order.

While on an active call and receiving one or more incoming calls, the Verge IP phone plays a single, short beep (if enabled) approximately every 10 seconds, regardless of the number of simultaneous incoming calls. The Verge IP Phone appearances continue to flash for the incoming call. To silence the beep, press the Ignore soft key. To enable the call waiting tone, see <u>"Phone Preferences" on page 95</u> for more information.

Verge IP phone incoming call example:

Soft Keys

| 01/09/17 12:39 PM INCOMING CALL Davis, Sally H 1107 | Call Status area Contact image/Allworx user badge Call status (INCOMING CALL -> ACTIVE CALL) Caller or Contact ID name / number Call Status icon |
|--|---|
| <u></u> | Call Appearance - idle |
| Q | Call Appearance - idle |
| Davis, Sally H | Call Appearance Programmable Button Status - Appearance is ringing (green fast flashing) |

| Call Appearance or Line Appearance Programmable Button LED | | |
|--|---|--|
| solid green | active call. | |
| flashing green (fast) | incoming call. | |
| flashing green (slow) | active call on hold. | |
| flashing green/red | active call temporarily held for Conference Call. | |
| solid red | Line Appearance only. Another phone is using the Line Appearance. | |
| Soft Keys Available | | |
| Park Active | available during an active call when there is a second, incoming call; places the first caller in to a Parking Orbit to answer the second call as an alternative to placing the active call on hold. | |



| To VM | sends the incoming call directly to voicemail (only available for: Call Appearance, Intercom, and ACD Appearance). The Messages (\boxtimes) function button lights red if the caller leaves a message. |
|--------|--|
| Ignore | ends the ringing, and the phone screen does not display the incoming call information. The Appearance programmable button LED continues to flash until the call is answered or the call goes to the next step in the call route. |
| Answer | active when there is an incoming call, but user is not on the home screen (i.e. presence screen). |

To manage the incoming call:

Do one of the following:

- Lift the handset, press the Headset (ᢙ) or the Speaker phone (↔) function button, or the Headset programmable button.
- Press an available soft key.

Some of the behaviors described above may be different when using a Verge 9312 IP phone with the Programmable Button Pages feature enabled. See <u>"Programmable Button Pages" on page 42</u> for more information.

3.5 End a Call

Do one of the following:

- Place the handset on the hook (if audio is on handset path).
- Press the illuminated **Headset** (○) or the **Speaker phone** (⊲) function button.
- Press the **Release** programmable button, if available, to end the active call and place a new call.
- Press the Appearance programmable button. If an incoming call is on another Appearance
 programmable button, press the Appearance programmable button to answer the incoming call
 and end the current call (unless the phone configuration enables auto on hold see <u>"Auto on
 Hold" on page 95</u> for more information).

3.6 Call Forward

Send incoming calls that ring the Verge IP Phone extension to another extension. After enabling the Call Forward feature on any of the Verge IP phone call appearances, the Verge phone screen updates with the following:

- phone status bar changes to yellow and displays the Call Forward icon.
- each Call Appearance programmable button for the forwarded appearance displays the Call Forward icon and the programmable button LED lights yellow.
- sleep screen status changes to yellow and displays the Call Forward icon.



Verge IP phone Call Forward screens example:

| _ | | | |
|---------------------------------|----|-----|---------|
| 08/01/18 | * | ₩ | 1:41 PM |
| IN OFFICE Jane Smith 1214 | | | _5 |
| Davis, Sally | | | |
| Jones, Chris | | | |
| Harris, John | | _ | |
| | | | * 🔳 |
| No Emergency | | | * 💶 |
| | | | * 1 |
| Parked Calls | Са | lls | Redial |

Verge Phone Idle

E 1:34 PM 08/01/18 E Jane Smith (1214) Press any button to exit sleep

Verge Phone Sleep

To enable Call Forward, dial 45 (Call Forward prefix) + the new extension number. To end Call Forward, dial 450 + assigned extension.

| Note: | If the Allworx System uses extension mode, dial *45 + new extension number to enable or *450 to end |
|-------|---|
| | the Call Forward feature. |

3.7 Mute a Call

Prevent the caller from hearing a conversation. Press the **Mute** (a) function button to toggle the phone microphone on or off. The Mute function button is solid red while audio is muted.

3.8 Intercom Call

Places the call and the recipients phone auto-answers if the recipient is idle. The discussion broadcasts over the receiving phone speaker. All call features are available while on an active Intercom call.



Verge IP phone Intercom Call example:

Incoming Intercom Call



Call Status Area

• Contact image/Allworx user badge

...

Call Status (INTERCOM REQUEST -> ACTIVE CALL)
 Call Status (ACTIVE CALL)

. .

1

....

- Caller or Contact ID name/number
- Call status icon

Active Call / Intercom Call On Hold



Call Status Area

- Contact image/Allworx user badge
- Caller or Contact ID name/number
- Call status icon
- Intercom call on Hold indicator (green stripe with call information)

| solid green | active call. |
|--------------------------|--|
| flashing green | intercom call on hold. |
| flashing green/red | transferring Intercom call or creating a conference call. |
| Soft Keys Availabl | e |
| Park ¹ | places the call on the lowest available parking orbit. See <u>"Park a Call" on page 24</u> for more information. |
| Conference ¹ | create a conference call. See <u>"Conference Call" on page 34</u> for more information. |
| Handoff | transition the call to a Reach device (if available). See "Call Handoff" on page 41 for more information |
| | NOTE : The Verge 9304 IP phone does not support the Call Handoff feature. |
| Dismiss ¹ | available if the other party hangs up first. Returns to the Verge IP phone Idle screen. |
| Add Contact ¹ | opens the phone screen to add a new contact (available for callers not in the Contacts). See <u>"Add</u> <u>Contact" on page 55</u> for more information. |
| Park Active | available during an active call when there is a second, incoming call. This places the first caller in to a Parking Orbit to enable answering the second call. |
| To VM | sends the incoming call directly to voicemail (only available for: Call Appearance, Intercom, and ACD Appearance). The Messages (\square) function button lights red if the caller leaves a message. |
| Ignore | ends the ringing, and the phone screen does not display the incoming call information. The Appearance programmable button LED continues to flash until the call is answered or the call goes to the next step in the call route. |



To manage an Intercom Call:

| answer | wait for the Verge IP phone to answer the Intercom Call automatically or press the flashing Intercom (000) function button. | |
|----------------------------------|--|--|
| place | press the Intercom (0)0) function button and dial a number or press an Allworx User Contact or BLF programmable button. If enabling Cell Phone Dialing, press the send (S) soft key. | |
| transfer, conference, park, etc. | press the function button or soft key and follow the on screen instructions. | |
| end | hang up, press the Intercom (0) function button. | |

3.9 Hold

Temporarily place the active call in a waiting state by pressing the **Hold** ([I]) function button. The Appearance programmable button LED slowly flashes green to indicate a held call. If the Allworx Server Administrator enables the Music on Hold feature, callers on hold hear music. **EXCEPTION**: when dialed into an Allworx Conference Bridge and placing the call in a hold state, the other callers on the Conference Bridge do not hear the Music on Hold. The **Hold** function button also works while using a connected *Bluetooth* device. To retrieve the call, press the flashing Appearance programmable button.

Verge IP Phone screen Hold example:

| | 01/09/17 1:15 PM NHOLD Davis, Sally H 1107 00:09 ✓ Sally H Sally H Solition Davis, Chris | Call Status Area Contact image/Allworx user indicator Call Status (ON HOLD) Caller or Contact ID name/number Call status hold duration Call status icon |
|-----------|--|--|
| | S | Call Appearance - idle |
| | <u></u> | Call Appearance - idle |
| Soft Keys | Davis, Sal (00:09) Park Handoff | Call Appearance - call on hold Call status hold duration Flashing call status indicator |

| Soft Keys Available | | |
|---------------------|--|--|
| Park | place the call on the next available parking orbit. See <u>"Park a Call" on page 24</u> for more information. | |
| Handoff | transition the call to a Reach device (if available). See <u>"Call Handoff" on page 41</u> for more information. | |
| | NOTE : The Verge 9304 IP phone does not support the Call Handoff feature. | |



3.10 Park a Call

Place a call on a system-wide hold location so that another phone can retrieve the call. The Allworx System provides two methods to park a call:

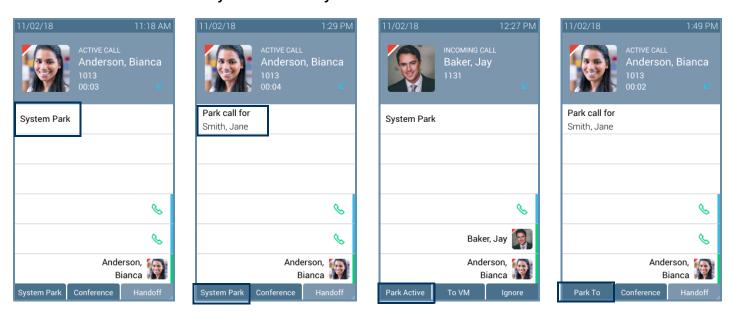
- **System Park**: places a call into the next available park location, and then a different phone can retrieve the call by dialing the park location number. **Example**: park a call for someone away from their phone, and then page the recipient to tell them to retrieve the call by dialing the parking orbit.
- Park to Extension: places a call into a parking location for a specific user or group, if enabled (available in Allworx System Software 8.5 or higher; find the Verge IP phone software version on the Settings > About This Phone screen).
 - Supports the Allworx User's connected applications such as the Reach application (including Reach Remote Control) and the Interact Professional application.
 - Notifies the Allworx user if someone parked a call on the extension or any extension of interest.

Verge IP Phone park button examples (Allworx System Software version 8.5 shown):

System Park Programmable Button Park to Extension Programmable Button/ System Park Soft Key

| | Park Active Soft Key |
|---|----------------------|
| , | |
| | |
| | |

Park To Soft Key





Programmable Button for System Park

| System Park ¹ | places the call into the next available parking orbit, if configured by the Allworx Server Administrator. |
|--------------------------|--|
| Park ² | places the call into the next available parking orbit, if configured by the Allworx Server Administrator. |

Programmable Button for Park to Extension

Available in Allworx System Software version 8.5 or higher and configured by the Allworx Server Administrator. The Park to Extension programmable button label changes dynamically with the phone state.

| Park Call for ¹ | places the call into a park location for the specific recipient. The Allworx Server Administrator car configure multiple Park Call for programmable buttons on the Verge phone. Available when the Verge IP phone is on an active call. |
|----------------------------|--|
| Calls for ¹ | displays the list of parked calls for the configured recipient extension. Available when the Verge phone is idle. |
| Soft Keys | |
| System Park ¹ | places the call into the next available parking orbit. |
| Park Active ¹ | places the active call into the next available parking orbit, if the Allworx user is on a call and there is another incoming call. |
| | Only available while second incoming call is ringing. |
| Park To ¹ | prompts the Allworx user to do one of the following: • enter an eligible user or group extension to receive the parked call. • press the Contacts function button to select an eligible contact to receive the parked call. |
| Park ² | parks the call into the next available parking orbit. |
| Parked Calls | displays a list of parked calls. |

² Available on Allworx System Software 8.4 or lower.

To park a call into a parking location, do one of the following:

- press one of the programmable buttons or soft keys described above.
- (Park to Extension) press the **Transfer** function button, and then dial 300 (Park to Extension prefix) + the recipient extension number. Requires Allworx System Software version 8.5 or higher.
- (System Park) press the **Transfer** function button, and then dial 700.



3.10.1 Parked Calls Notifications

Users configured to receive parked calls and the Park to Extension recipients notifications about a parked call.

Example:

After Allworx Server Administrator enables the Park to Extension feature on Bob's extension, Bob's devices automatically notify him when someone parks a call to his extension. In addition, if Bob has a Park to Extension programmable button on his Verge phone for the Sales Department, the Allworx System automatically notifies Bob of any calls parked on the Sales Department extension.

The notifications include:

| Notification | User | Recipient |
|--|------|-----------|
| Phone status area updated with a green notification bar containing a park icon. | Х | Х |
| Park to Extension programmable button (labeled Calls for) for the recipient updated with a park icon and LED lights solid red. The Allworx Server Administrator enables the Park to Extension programmable button. | Х | |
| Audible notification, unless the phone is set to DND. | | Х |
| Parked Calls list displays with calls parked for the phone owner at the top with other parked calls listed below. | | Х |

Notification example for a user that parks a call:

| Phone Status Area | 08/16/18 | * 🖻 | 11:13 AM |
|--|---------------------------|---|----------|
| Call Status Area | | CALL PARKED Bailey, Cha Domestic, Sa 00:12 | |
| | Baker, | Jay | |
| | | | |
| | | | |
| Park to Extension Programmable Button No Parked Calls | Calls for Davis, Sally | | S |
| Park to Extension Programmable Button Parked Calls | Calls for Domestic | , Sa | S |
| | | | S |
| | Dismiss | Add Contact | |



Notification examples for parked call recipient:

| Phone Status Area | 11/05/18 Parked Calls | 10:16 AM |
|-----------------------|-----------------------------|---------------------------|
| Parked Calls for User | FOR ME | |
| | Young, Jeremy 1190 | Smith, Jane 01:30 |
| | Anderson, Bianca | Smith, Jane 00:01 |
| Other Parked Calls | ♣ FOR USERS | |
| | Bailey, Charles | Davis, Sally 01:57 |
| | Baker, Jay 1131 | Anderson, Bianca 01:45 |
| | | |
| | | |
| | Back By N | le Retrieve |

To disable or enable the parked call notifications for the recipient extension:

Verify the Verge IP phone screen is idle, and then do one of the following:

press the **Park to Extension** programmable button (if available) for the recipient extension, and then do one of the following:



Park to Extension notifications are enabled (default). Press the soft key to disable.

Park to Extension notifications are disabled. Press the soft key to enable.

press the **Contacts** function button, navigate to the contact. Press the **Details** soft key and use the Verge phone navigation and select buttons to select the **CONTACT PREFERENCES > Parked call notifications** option. Use the navigation and select keys to disable or enable (default).

3.10.2 Viewing Parked Calls

The Allworx System enables viewing and monitoring the status of parked calls. Press one of the following to display the Parked Calls screen and monitor the call status:

- Parked Calls soft key.
 - Idle Screen: press the Parked Calls soft key.
 - Active Calls Screen: press the More function button (∡), and then press the Parked Calls soft key.

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In Allworx System Software version 8.5 or higher, the Allworx Server Administrator sets the Parked Calls screen display for viewing the following types of parked calls in the order listed with the longest park time at the highest level for each category.

Note:

Allworx phones do not provide notifications for calls that are not eligible for the parked calls list on the phone, even if the owner has the set the notification flag for other contacts with parked calls.

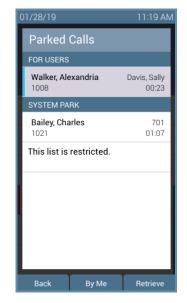
| | Allworx System Setting | |
|---|------------------------|------------|
| | All Calls | Restricted |
| Calls parked for the phone owner | Х | Х |
| Calls parked using this phone | Х | Х |
| Calls for system extensions enabled for notifications | Х | |
| Calls for user extensions enabled for notifications | Х | |
| Calls parked for the extension of configured Park to Extension programmable buttons | | Х |
| Calls matching a System Extension Contact (example: Sales Dept) without notifications | Х | |
| Calls for user extensions without notifications | Х | |
| System parked calls | Х | Х |

Verge IP Phone parked calls soft key example:

Parked Calls Screen using Parked Calls soft key.

| 08/17/18 | 🛚 🛤 9:28 AM |
|-------------------------|-------------------------|
| Parked Calls | S |
| FOR ME | |
| Jones, Chris 1251 | Smith, Jane 01:13 |
| FOR 🐥 USERS | |
| Bailey, Charles | Davis, Sally 00:46 |
| FOR USERS | |
| Anderson, Biand 1013 | a Domestic, Sales 01:00 |
| SYSTEM PARK | |
| UNKNOWN | 704 00:12 |
| | |
| | |
| Back B | y Me Retrieve |

Parked Calls Screen using Parked Calls soft key. Allworx Server Administrator has set the display to restricted.



allworx.

Park Monitor programmable button that monitors assigned parking orbits. If this phone placed the call into a parking orbit, the programmable button displays a green outline.

The Parked Calls screen displays all parked calls viewable by the user sorted by the longest park time within each category. The parked call listings display the caller ID name/number, the parking location (including Park to Extension locations), and the duration the call was parked.

Verge IP Phone park monitor examples: **Park Monitor and Park to Extension Parked Calls Screen Programmable Buttons** using Park Monitor * 5 Parked Calls Jane E Smith CR, Liberty Way 701 \square 1004 05:58 Baker, Jav Anderson, Bianca Sally H Davis 🛱 **Single Orbit Monitor Single Orbit Monitor** 1131 Park Monitor 05:52 No Call Parked Parked Call 706 701 (03:27) Jones, Chris Davis, Sally **Multiple Orbit Monitor** 1251 05:44 **Multiple Orbit Monitor** Park Monitor Park Monitor 3 orbits 3 calls parked Calls Parked No Calls Parked Jay Baker 702 (03:07) **Single Orbit Monitor** Parked Calls Another User Parked Call Park to Extension S Parked Call in Queue Widgets Inc Park to Extension S Line 01 No Parked Call in Queue Davis. S Sally H Soft Keys Calls Redial Back By Me Retri

Park Monitor Programmable Button LED

| off (not lit) | parking orbit or orbits are idle, no parked calls. | | |
|---|--|--|--|
| flashing green | call parked in one of the configured orbits. If there is a flashing green box around the programmable button label, this phone parked a call in the orbit. | | |
| solid red | one or more calls parked in the assigned Parking Orbits. | | |
| Soft Keys Available | | | |
| Parked Calls* | display the Parked Calls screen. | | |
| Calls open the Call History screen. See <u>"Call History" on page 37</u> for more information | | | |
| Redial | call the last-dialed outbound call placed from the phone, the Interact application, or the Reach Remote Control application. Unless the Allworx Server Administrator enables the Line Appearance(s) Use Dial Plan setting, the system only redials Call Appearance-dialed calls. | | |
| | NOTE: The Verge 9304 IP phone does not support the Reach Remote Control feature. | | |
| Settings* | configure the Verge IP phone. See <u>"Settings" on page 87</u> for more information. | | |
| Sleep* | place the Verge IP phone into sleep mode. See <u>"Sleep Mode" on page 13</u> for more information. | | |
| * It may be necessary | to press the More function button (🔏) to see the soft key | | |



3.10.3 Retrieving Parked Calls

The Allworx System enables retrieving parked calls.

To retrieve a parked call:

| Note: The programmable button labels may change dynamically with the phone state. | | The programmable button labels may change dynamically with the phone state. |
|---|-------|---|
| | Note: | It may be necessary to press the More function button (\measuredangle) to view the described soft key. |

Press the **Parked Calls** programmable button (if available) or soft key. Use the up/down navigation buttons to highlight the parked call, and then press the **Retrieve** soft key or the **Select** button. Allworx System Software 8.5 provides these additional soft key options:

| Back | returns to the previous Verge IP phone screen. | |
|-----------------|--|--|
| By Me/All Calls | toggles between showing all Parked Calls or narrows the sorted list to only calls parked from this Verge IP phone. | |
| Retrieve | claims the highlighted parked call. | |

- Press the Calls for programmable button while the Verge IP phone is idle. Use the up/down
 navigation buttons to highlight the parked call, and then press the Retrieve soft key or the
 Select button. Only available on Allworx System Software 8.5 or higher.
- Dial **301** (Retrieve Park from Extension prefix) + **intended recipient's extension number**.
 Retrieves the parked call for the dialed extension. The Allworx System retrieves the call parked for the longest amount of time. Only available on Allworx System Software 8.5 or higher.
- Press the **Park Monitor** programmable button. When retrieving:
 - a single parking orbit, press the programmable button to retrieve the call.
 - multiple parking orbits, a list of all parked calls displays. Use the up/down navigation button to highlight the call, and then press the **Retrieve** soft key or the **Select** button.
- Press the flashing **Line Appearance** programmable button, if the call was parked from this appearance.
- Dial the parking orbit number. If Cell Phone Dialing is enabled, press the send (S) soft key.

3.10.4 Reminder Period

If the parked call recipient does not retrieve the call within the time configured (see <u>"Hold/Park</u> <u>Reminder Timeout" on page 97</u> for more information), the Verge IP phone provides notifications:

| Notification Type | Allworx User that parked the call | Parked Call Recipient |
|--|--------------------------------------|--------------------------|
| Audible Reminder | Х | Х |
| Park to Extension or Park Monitor programmable button (if available) | Х | |



Parked call reminder notification to the user that parked the call example:

| Phone Status Area | 08/16/18 🛛 🔻 🛤 | 1:44 PM |
|---|-----------------------------------|---------|
| | IN OFFICE Jane Smith 1214 മ | _5 |
| | Baker, Jay | |
| | | |
| | Calls for Davis, Sally | S |
| Park to Extension Programmable Button Reminder | Reminder Domestic, Sa | S |
| | | S |
| | Parked Calls Calls | Redial |

3.10.5 Call Route Settings

For Park to Extension only: after the Timeout period expires, the call follows the next call handling step defined per the extension setting:

- **User Extension:** defined in the current presence settings of the recipient Allworx User extension configuration. Allworx Users with permissions can adjust the Park To Extension timeout and call handling using My Allworx Manager.
- **System Extension:** defined in the Day/Night mode settings of the recipient Allworx System extension configuration by the Allworx Server Administrator.

3.11 Transfer a Call

Send the active call to another number. The Verge IP phone supports the following transfer types:

- **Blind Transfer** do not talk to the transfer recipient prior to transferring a call.
- **Attended Transfer** talk to the transfer recipient prior to transferring a call.
- **To VM** send the call to another Allworx user's voicemail.
- **Quick Transfer** send the active call to another user by pressing a **BLF** (Allworx assigned extension) or **Contact** (assigned phone number) programmable button.
- **Merge** joins the original caller, Allworx user, and the intended recipient of the transfer into a temporary conference call to introduce the parties before completing the transfer.



Verge IP phone Call Transfer example:

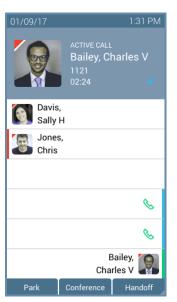
Active Call in progress.

Call Transfer (S) function button pressed.

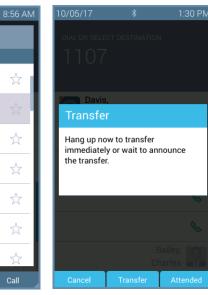
Select a recipient:

(contact matches display).

- Press the Contacts function button (all
- Do one of the following: • Dial the recipient's number• Hang up to transfer the call immediately (Blind transfer).

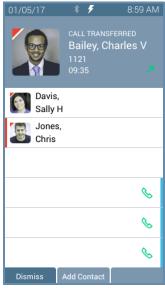


| | function button (al |
|----------------------------|---------------------------|
| 01/05/17 🛛 🔻 🗲 8:53 AM | 01/05/17 🛛 🔻 🗲 |
| DIAL OR SELECT DESTINATION | Contacts |
| | 34 MATCHES |
| | Bailey, Charles V 1121 |
| Davis, Sally H | Baker, Jay 1131 |
| Jones, Chris | Cook, Louis U 1120 |
| | Davis, Sally H 1107 |
| S | Ellis, Maryanne 1128 |
| S | Flores, Scott Q 1116 |
| Bailey, Charles V | Foster, Edward X |
| Cancel To VM Attended | Back 📈 |

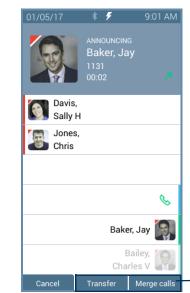


(Optional) Press the Attended soft key to perform the Attended Transfer.

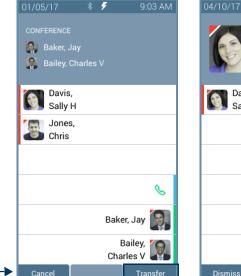
Blind Transfer



Attended Transfer



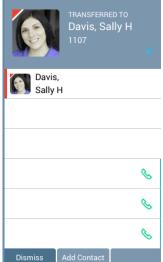
Merge Calls



Call transferred when user hangs up.

Press Transfer to complete the call transfer. Press Merge Calls for a temporary conference call

Press Transfer to complete the transfer and leave the call.



€ *

After a successful transfer, the screen confirms the transfer recipient.



Call Transfer Function Button LED

| solid red | transfer process initiated. | |
|------------------|---|--|
| Soft Keys Availa | ble | |
| Cancel | stop the transfer and reconnects the call. No further action. | |
| To VM | send the incoming call directly to voicemail (only available for: Call Appearance, Intercom, and ACD Appearance). | |
| Attended | immediately places a call to the intended recipient. | |
| | NOTE: an Attended transfer requires an unused Call Appearance. | |
| Back | return to the starting Call Transfer screen. Available on the Call Transfer Option: To VM. | |
| Calls | open the Call History screen to select a recipient of the transfer. Available on the Call Transfer Option: To VM. | |
| Redial | Calls the last-dialed outbound call placed from the phone, the Interact application, or the Reach Remote Control application. Unless the Line Appearance(s) Use of Dial Plan phone option is enabled, the system only redials Call Appearance-dialed calls. | |
| | NOTE : The Verge 9304 IP phone does not support the Reach Remote Control feature. | |
| Transfer | complete the call transfer action. | |
| Merge Calls | joins the original caller, Allworx user, and the intended recipient on a temporary conference call. | |
| Dismiss | clears the screen of the transfer completed message. Available when transfer is complete. | |
| Add Contact | open Add Contact screen (available for original callers not in the Contacts). See <u>"Add Contact" on page 55</u> for more information. | |

To transfer an active call:

| Note: | If enabling the Cell Phone Dialing setting on the Verge IP phone, using the Call Appearance |
|-------|--|
| Note. | programmable button or Intercom function button requires pressing the send (📞) soft key. Cell Phone |
| | Dialing is not available with Line Appearance calls. |

- 1. Press the **Call Transfer** (**S**) function button. To perform an attended transfer, it may be necessary to press the **Attended** soft key based on the Allworx server settings.
- 2. Do one of the following:
 - dial another extension or external phone number.
 - press an available **Call Appearance** programmable button (this activates the Attended Transfer mode) and then:
 - press the **Calls** soft key and select a call history listing.
 - press the **Redial** programmable button (if available) to call the last-dialed outbound call placed from the phone, the Interact application, or the Reach Remote Control application. **NOTE**: The Verge 9304 IP phone does not support the Reach Remote Control feature.
 - press an available **Line Appearance** programmable button (this activates the Attended Transfer mode), and then dial the phone number.



- press a **Contact** or **BLF** programmable button.
- press a **Call** or **Line Appearance** programmable button (this activates the Attended Transfer mode) and dial the recipient's phone number.
- press the **Intercom** (0|0) function button, dial the target number, and then press **Transfer**.
- press the **Contact** (A) function button, locate the contact, and press the **Select** button. If the Personal Contacts are set to Restricted, Allworx users must enter the assigned credentials, and then press the **Done** soft key to access the Personal Contacts.
- 3. Complete the transfer:
 - Blind transfer hang up.
 - Attended transfer wait for the recipient to answer the phone and introduce the call. After announcing the call, hang up or press an available soft key (NOTE: an attended transfer requires an unused Call Appearance):
 - **Cancel** stops the call transfer and reconnects the caller. Proceed with active call.
 - **Merge Calls** joins the original caller, Allworx user, and the intended recipient on a temporary conference call. When finished with the temporary conference call, press the **Transfer** soft key to complete the call transfer.
- 4. Optional: press the **Add Contact** soft key to manage the contact. After a successful transfer, the phone screen confirms the transfer recipient.

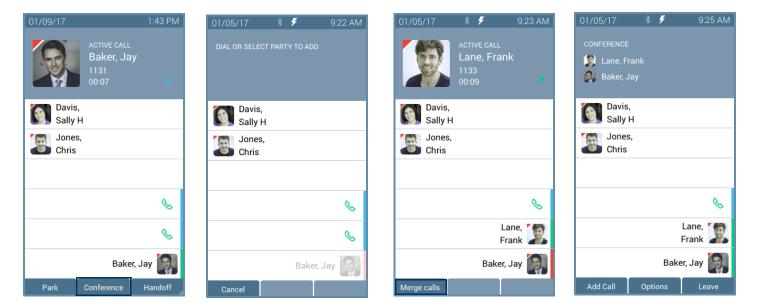
3.12 Conference Call

Connect up to four parties (4-way conferences) on one conference call. Additionally, the Call Transfer > Merge Calls soft key connects all callers for a conference call during an attended transfer.



Verge IP phone Conference Call example:

Active Call. Press the **Conference** soft key. Dial recipient's number. (Contact matches display). Second active call. Press the **Merge calls** soft key. Calls merged. Begin conference call or press **Add Call** to add a fourth participant.



| Soft Keys | |
|-------------|--|
| Conference* | initiate the conference call feature. |
| Cancel | discontinue the current operation and returns to the previous state. |
| Merge Calls | connect all callers to a single conference call. |
| Add Call | add a fourth party to the three-way conference call. |
| Options | select a party to place on hold or to disconnect from the active conference call. |
| Leave | exit the conference call while the other callers continue the conversation. After selecting the Leave option, the Verge IP phone updates to Left Conference status, and then returns to the idle screen. This option is only available during a 3-way conference call. |

* When dialing additional conference call participants, Allworx users can press the Contacts function button to select the participants.

To create a conference call:

1. Answer or place a call. Press the **Conference** soft key. If the call is already on hold, it is not necessary to press the **Conference** soft key.



2. Do one of the following to place a call:

| Note: | If enabling the Cell Phone Dialing setting on the Verge IP phone, using the Call Appearance or Shared |
|-------|---|
| | Call Appearance programmable button requires pressing the send ($\&$) soft key. Cell Phone Dialing is not |
| | available with Line Appearance calls. |

- dial another extension or external phone number.
 - press an available **Call Appearance** programmable button and then:
 - press the **Calls** soft key and select a call history listing.
 - press the **Redial** programmable button (if available) to call the last-dialed outbound call placed from the phone, the Interact application, or the Reach Remote Control application. **NOTE:** The Verge 9304 IP phone does not support the Reach Remote Control feature.
- press an available Line Appearance programmable button, and then dial the phone number.
- press a **Contact**, **BLF**, or **Redial** (if available) programmable button.
- press the **Contacts** (<u>A</u>) function button, and then select a contact. If the Personal Contacts are set to Restricted, Allworx users must enter the assigned credentials, and then press the **Done** soft key to access the Personal Contacts.
- 3. Announce the conference call to the active caller.
- 4. Press the **Merge Calls** soft key. The Verge IP phone places both parties into the conference call.

During the active conference call, the originator can press one of the following soft keys:

- **Options** select a party and do one of the following:
 - place the selected party on hold while the remaining parties continue a discussion. To readd the party to the conference call, press the **Conference** soft key, and then select the party on hold.
 - disconnect the selected party from the call while the remaining parties continue a discussion.
- Add Call add a fourth caller to the conference call.
- **Leave** exit the conference call while allowing the other callers to continue the conversation. This feature is only available during a 3-way conference call.

To end the call, do one of the following:

- Hang up.
- Press the Appearance programmable button to remove the caller from the conference call.
- Press the **Leave** soft key (see above).
- Press the **Options** soft key (see above).



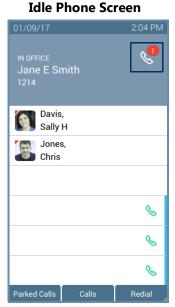
3.13 Call History

View up to 200 Call History listings by pressing the **Calls** soft key. When reaching the maximum entries in the call history list, the Verge IP phone deletes the oldest entry and adds the newest entry. To place an immediate call to the Call History listing, press the up/down navigation buttons to scroll through the Call History listings, and then press the **Select** button to choose the highlighted listing.

The Call History listings persist after each phone reboot. Each Call History listing displays the Caller ID name, date/time of the call, and the final call status:

- Transferred call forwarded to another recipient.
- Ended normal call ended.
- No Answer outbound call that is not answered (internal calls only).
- Parked <orbit number> call placed into a Parking Orbit.
- Missed inbound call that rings, but not answered.
- Check failed to route to an outbound call.
- Elsewhere missed inbound, picked up somewhere else, i.e., Reach Device.

Verge IP phone Call History notification, Call History Listing, and Call History details examples:



Missed calls icon and number badge.

Call History 5688 7 01/09 2:01PM Check Bailey, Charles V $\mathbf{\nu}$ 01/09 1:29PM Ended 7 Davis, Sally H 01/09 12:53PM Parked 701 F. Davis, Sally H 01/09 12:39PM Missed Davis, Sally H 01/09 12:32PM No Answer Bailey, Charles V 7 01/05 8:49AM Transferred Jones. Chris 01/03 2:48PM Elsewhere

Call History Listings

Call Status Icons and final Call Status



Call History listing

Back

• Contact image (if available)/Allworx User badge

Call

Caller ID or Contact name

Details

- Date/time of call
- Call status and icon



| Soft Keys | |
|-------------|---|
| Back | return to the previous Verge IP phone screen. |
| Details | display the detailed call statistics. |
| Call | place a call to the selected Call History listing. |
| Select | selects the highlighted Call History listing from the Call History list. New soft keys are available: Select All - choses all the Call History listings. Clear All - unselects all the Call History listings. |
| Delete | remove the highlighted Call History listing from the Call History list. Use the Delete soft key only removes the Call History listing from the Verge IP phone and Interact application Call History. The Reach application is not affected. |
| Contact | display the Contact details (available for calls from current contacts only). Available in the Call History > Details phone screen. |
| Add Contact | open the phone screen to add a new contact (available for callers not in the Contacts). Available in the Call History > Details phone screen. |

To manage the Call History listings.

- 1. Press the **Calls** soft key.
- 2. Use the up/down navigation buttons to highlight the Call History listing.
- 3. Use the displayed soft keys to manage the listing.

3.14 System Extensions

Dial the digits in the table below for a system extension. If the call does not complete, check the phone functions tab of the My Allworx Manager page or contact the Allworx Server Administrator for the actual dialed digits. If enabling Cell Phone Dialing, press the send (S) soft key to complete the call.

| Number | Access |
|---|---|
| 0 | Initiate a call to the company operator. |
| 3 + extension | Connect to another user's voicemail and leave a message. |
| 300 + extension | (Requires pressing the Transfer function button first) Park a call for the dialed extension, if enabled on the dialed extension. |
| 301 + extension | Retrieve a parked call from the dialed extension. |
| 402 | Connect to an Overhead Paging System to make an announcement. |
| 403 | Activate the door relay, if connected and configured. |
| 404 | Access to the Audio Message Center. |
| 408 Access the Conference Center. To set up a new conference, use My Allworx Manager. | |
| 4301 to 4332 | Connect to an Auto Attendant - *400 is the default Auto Attendant. The number of Auto Attendants is dependent upon the Allworx server. |



| Number | Access | |
|------------------|--|--|
| 45 + extension | 45 + extension Forward calls to another extension. To disable, dial 450. | |
| 46# | Connect to a Paging Zone to broadcast audio (# is a Page Zone number 0 through 9). | |
| 4950 to 4999 | Retrieve a call from the assigned parking orbit. | |
| 701 to 709 | Retrieve a call from the assigned parking orbit. | |
| 6 + extension | Access the Audio Message Center from any Allworx phone. | |
| 7 + extension | Answer another ringing phone. | |
| 9 + phone number | Access outside line. | |

3.15 Presence / DND Setting

Identifies the Allworx User availability and uses the call route based on the setting selected. All setting options, except In Office, display a yellow bar and Presence or DND icon in the phone status area. After changing the status, the Verge IP phone screen status changes and all inbound calls follow the call route for the new Presence state.

The Presence setting changes due to:

- Allworx Verge IP phone users manually configure the setting.
- automatic updates for users logged into Interact Professional using Interact Sync and the Outlook application.
- automatic updates for users that control the presence setting with a selected schedule.

The DND setting causes the Verge IP phone not to ring for subsequent incoming calls. However, the Allworx user can continue to send call.



Verge IP phone screen Presence and DND examples:

| Set Presence/DND Screen | Presence icon | DND active icon | DND programmable button active |
|-------------------------|----------------------|---------------------------|-----------------------------------|
| 01/09/17 2:11 PM | 01/09/17 2:26 PM | 01/09/17 O 2:29 PM | 08/04/17 🕴 🛇 3:08 PM |
| Presence / DND | AT A MEETING | IN OFFICE | IN OFFICE |
| In Office | Jane E Smith 1214 | Jane E Smith 1214 | Jane Smith 1214 |
| 221 At A Meeting | Davis, | Davis, | Davis, |
| ⑦ On Vacation | Sally H | Sally H | Sally |
| i On Business Trip | Jones, Chris | Chris | Jones, Chris |
| 🕈 At Home | | | |
| S Away | 6 | 6 | DND 🗞 |
| Busy | S | 6 | 6 |
| Ś | 6 | 6 | & |
| Back DND | Parked Calls Redial | Parked Calls Redial | Parked Calls Redial |

Phone Status Yellow Background - User Unavailable

Back soft keyreturn to the previous screen.DND or End DND
Soft keyactivate or de-activate the DND setting.

To manage the Presence or DND setting:

- 1. Press the **Presence** (**()** function button.
- 2. Do one of the following:
 - Use the up/down navigation buttons to highlight the new Presence state, and then press the **Select** button to accept the change.
 - Press the **DND/End DND** soft key. The DND turns on or off, respectively.

The Phone Status area changes to yellow and displays the appropriate icons



3.16 Call Handoff

Seamlessly transition a call between the Verge IP phone and a Reach device. Allworx Verge IP phone users with one or more Reach devices can migrate a call on the Allworx system from the Allworx Verge IP phone to the Reach device using the Call Handoff soft key, and vice versa using the Reach action icon, without disruption to the audio.

| г | | |
|---|-------|--|
| | Note: | The Verge 9304 IP phone does not support the Call Handoff feature. |

The Verge 9308/9312 IP phones supports the Call Handoff feature only on Call Appearances (including Intercom). Allworx users can hand off all calls except for the following:

- Calls being recorded
- Destination devices set to Do Not Disturb
- Calls on hold
- Devices registered on different servers (does not support Multi-Site)

Verge IP phone screen Call Handoff example:



Soft Keys

| Cancel | dismiss the Call Handoff feature. |
|-------------|---|
| Dismiss | returns to the Verge IP phone Idle screen when the other party has hung up. |
| Add Contact | opens the phone screen to add a new contact (available for callers not in the Contacts). See <u>"Add</u> Contact" on page 55 for more information. |



To perform a call handoff:

- 1. Press the **Handoff** soft key.
 - If there is only one possible destination device, the Allworx system automatically transitions the call to the destination device.
 - If multiple destination devices are available to receive the call handoff, use the up/down navigation and **Select** button to select the receiving device and transition the call.

During a call handoff to another device:

- the previously used audio path on the destination device automatically becomes active.
- the Reach device switches to Remote Control Mode, if handing the call off to a Verge IP phone. See <u>"Reach Remote Control" on page 74</u> for more information.
- 2. Listen for the tones to indicate:
 - the call handoff from the current device was successful.
 - the call handoff to the new device was successful.
 - if the call handoff fails.

3.17 Programmable Button Pages

The Programmable Button Pages feature enables Verge 9312 IP phones to offer up to five (5) pages of twelve (12) programmable buttons, for a total of 60 buttons.

| Note: | This feature is only available on 9312 phones without 9318Ex expanders. |
|-------|---|
|-------|---|

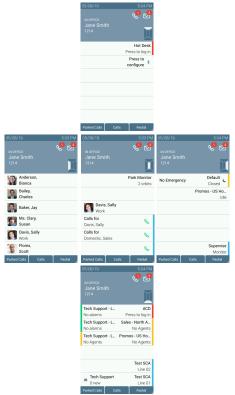
A 9312 phone with the Programmable Button Pages feature enabled on it will have a slightly different idle screen layout, with the icons for missed calls and voicemails moved to the upper-right corner and showing a representation of the navigation pad in the lower-right corner:



The five pages of buttons are accessed using the navigation pad. Each of the five pages is associated with one of the buttons of the navigation pad and can be accessed directly by pressing the



corresponding button. Consider the pages as though they are arranged in a plus-sign layout:

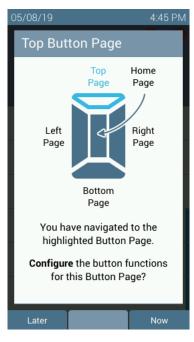


As a helpful hint, when a button page is currently being displayed the corresponding segment of the navigation icon will turn white (note the icon in each of the miniature screen images shown above).

When navigating to a page that does not have any buttons programmed on it, a message will be displayed that allows quick entry into button programming mode (see the image below). The button programming mode can always be accessed by going into the **Settings** menu and selecting



Programmable Buttons or by pressing an unassigned button.



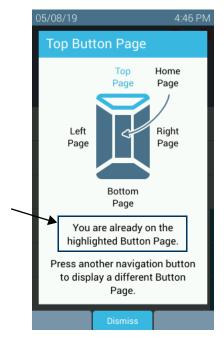
Once the phone is in button programming mode, use the navigation pad to go to any of the pages for which a button needs to be programmed (or re-programmed).

Navigation to empty pages is not allowed when dialing, transferring, or during conference calls, and no message will be displayed.

Pressing the navigation pad button associated with the page that's displayed shows a message



indicating that it's already being shown:



The phone will only navigate to a different page when pressing a navigation button (i.e., the page will not change without user action), and only when page navigation is allowed. In addition, the phone will return to the last-viewed page when waking from sleep, dismissing a popup, exiting a menu, and after a reboot.

If a call is ringing on an appearance on a page that's not being viewed a pop-up menu will be shown that provides information about the inbound call (see the image below). Information is shown for each call if more than one call is ringing. You can select which call to answer, send to voicemail, or ignore by using the UP and DOWN buttons on the navigation pad. The call can be answered by pressing the SELECT button (which is equivalent to pressing the ringing call appearance button) or by going off hook in one of the usual ways (e.g., lift the handset, press the SPEAKER button, etc.). Note that you



cannot change which programmable button page is displayed while this pop-up is shown.

| 05/08/19 | | 5:06 PM |
|-----------------|----------------------------|----------------------------|
| | | |
| a | INCOMING Domest 1057 | ca∟L 🖌 ti c, Sal |
| | | |
| Dor 105 | mestic, Sales | Jane Phone |
| | | |
| Work | , Sany | |
| Flores Scott | s, | |
| Answer | To VM | Ignore |

If a call is active on an appearance on a page that's not being viewed, the corresponding segment of the navigation icon will turn green:

| 05/08/19 | | 5:07 PM |
|-----------------|--|---------|
| 6 | ACTIVE CALL Domestic 1057 00:17 | |
| Ande Bianc | - | |
| Bailey Charl | | |
| Bake | r, Jay | |
| Ms. C Susa | | |
| Davis Work | , Sally | |
| Flore Scott | | |
| System Park | Conference | Handoff |

If a programmable button is in an alarm state (e.g., hold reminder) on a page that's not being viewed, the corresponding segment of the navigation icon will turn yellow (not shown).

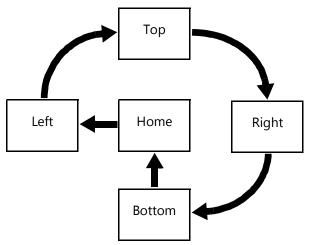
The navigation icon will not indicate any BLF status. This is only visible directly on the button label as

allworx.

usual when the page with the programmed button is being viewed.

Automatic Selection of a Call Appearance Button

When the phone is taken off-hook (e.g., the handset is lifted) an attempt is made to select a call appearance button on the page being viewed. If one is not available, then the other pages will be searched in a cyclic order as follows, starting with whatever page is presently being viewed:



The search will continue around the cycle until it gets back to the page where it started.

3.18 Visual Indication of Active Wideband Calls

Verge IP phones will provide an indication that an active call is using the G.722 wideband codec by placing an "HD" icon in the status bar:







Chapter 4 Features

The Verge IP phone has many features to easily manage day-to-day activities using the function buttons, soft keys, or programmable buttons.

4.1 Contacts

The Allworx System supports four types of contacts on the Verge IP phone series:

- User and System contacts contacts with an internal Allworx extension assigned. The Allworx Server Administrator manages these contacts.
- Public Contacts system-wide contacts (formerly known as Speed Dial). The Allworx Server Administrator manages these contacts.
- Personal Contacts (only available on Allworx systems with a Connect server) contacts managed by the Allworx user.
 - Allworx Personal Contacts
 - created from the Verge IP phone, the Interact application, or a Reach device contact application.
 - imported from a .CSV file or vCard within the Interact application.

External Personal Contacts

- synchronized from a Reach device originating application (device app such as Contacts or People)
- synchronized from an account such as a Gmail email account or an Outlook email account.

Contacts Visual example:



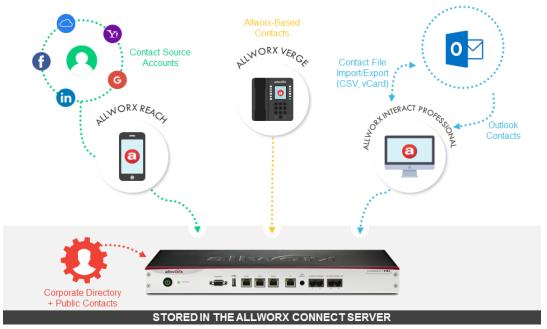


4.1.1 Sharing Contacts

The Allworx system shares the User, System, and Public Contact types with all of the Allworx user's connected Allworx phones, Reach devices, and the Interact application. Within the Reach and Interact Professional applications, Allworx users control sharing and synchronizing the Personal Contacts to the devices assigned to the Allworx user. See the Reach for iOS, Reach for Android, or the Interact and Interact Professional User Guide for more information about sharing Personal Contacts.

| Note: | The Verge 9304 IP Phone fully supports Allworx User, System, and Public contacts while having limited Personal Contact support. Allworx Users can add up to 100 Allworx Personal Contacts on the Verge 9304 IP phone, which are only available on that phone - not with other Allworx phones and applications. |
|-------|--|
| Note: | The Verge 9304 does not support External Personal Contacts (contacts synchronized with external accounts using the Reach or Interact applications). |

Sharing contacts using a Connect server:



4.1.2 Contact Privacy

Allworx users control sharing and synchronizing the Personal Contacts to the devices assigned to the Allworx user on the **Settings** > **Phone Preferences** > **Display** > **Personal Contacts**, screen:

- **Unrestricted** Contact matches are displayed and require phone log in to view or modify details. Login is valid until the user leaves the Contacts screen.
- **Restricted** Contact matches are displayed and after authentication via soft key to see personal contacts including Contact programmable buttons. Log in is valid until user logs out via soft button on Contacts screen or automatically logged out when the phone is rebooted or enters Sleep mode. Contact lock status always displays on the Verge IP phone series status bar.



Contact Privacy example:

| | Unre | strict | ed | | stricted | | |
|-----------------------|---------------------------------|--------|----------|-----------------------|--------------------------------|--------------|---------|
| | 12/20/17 | * 5 | 10:00 AM | | 12/20/17 | î ≭ ∮ | 9:58 AM |
| | IN OFFICE Jane Smith 1214 | | | | IN OFFICE Jane Smit 1214 | th | |
| Allworx User Contacts | Davis, Sally | | | Allworx User Contacts | Davis, Sally | | |
| | Jones, Chris | | | | Jones Chris | i. | |
| Personal Contact | Harris, John | | | Personal Contact | Perso Conta | | |
| | | | S | | | | & |
| | | | S | | | | & |
| | | | \$ | | | | S |
| | Parked Calls | Calls | Redial | | Parked Calls | Calls | Redial |

4.1.3 Data Protection

Only the Allworx user has access to their personal contacts; the Allworx Server Administrator cannot access the personal contacts. Allworx users can prevent others from see the personal contacts on their Verge IP phone by restricting access. This requires the Allworx PIN to unlock the Verge IP phone.

4.1.4 Managing Personal Contacts

Allworx users can manage and update Personal Contacts by using the originating device or application. The Verge IP phone Personal Contact Details screen identifies the originating application in the Account line. Only the Allworx user can add, edit, or delete each Personal Contact. Allworx Server Administrators can delete all of a user's personal contacts from the Connect server permanently.

| Note: | Allworx Users are limited to adding up to 100 Allworx Personal Contacts on the Verge 9304 IP phone, |
|-------|---|
| NOLE. | which are only available on that phone - not with other Allworx phones and applications. |

Example:

Jane Smith needs to update her Personal Contact, Tom Wright. Since Jane uses the Verge IP phone, Reach for iOS, and the Interact application, she needs to determine how she added Tom to her Personal Contacts. Jane opens the Contact Details for Tom Wright and scrolls to look at the Account line and learn how she added Tom to her Personal Contacts.



Account Type example:

| 12/14/1 | 7 🔋 🗲 | 3:05 PM |
|-----------|---------------------------------|-------------------------------|
| Cont | tacts TCHES | |
| Cita Cita | Mom 585-421-3854 | |
| 1 | Murphy, Shannon 315-427-6598 | |
| 1 | Murphy, Tim 585-555-1216 | |
| 3 | Robinson, Lou 585-555-1241 | |
| 1 | Smith, David 585-555-1259 | |
| 1 | Tom Wright 585-421-8560 | * |
| 1 | Vandyne, Christina | $\overrightarrow{\mathbf{x}}$ |
| Back | \$ | Details |

If the Account line reads:

- **Allworx Personal**: Jane added Tom Wright using her Verge IP phone, Reach device, or Interact application. To update the contact information about Tom, Jane can use her Verge IP phone, the Reach application or the Interact Professional application. **Example**: Allworx Personal
- Allworx User, Allworx System, Allworx Public* The Allworx Server Administrator manages these contacts using the Allworx System software. **Example:** Allworx Users
- **Source account:** Jane used Reach or Interact to synchronize her contacts with her Verge IP phone. There are three synchronized contact labels that may display:
 - **Email account**: Jane used the Reach application to synchronize her contacts from her email account (such as Gmail). To update the contact information about Tom, Jane must do so in her contacts application. **Example:** username@gmail.com
 - **Reach device:** Jane used an iOS or Android app (such as Contacts) to manage her contacts stored on her device, but the contacts are not associated with a third party service. To update the contact information about Tom, Jane must do so on the identified device in the appropriate Contacts app on the device synchronizing with the Allworx System. **NOTE:** Reach for iOS version 11 or higher will look like these contact types due to iOS 11 restrictions. **Example:** <Samsung SM-T530NU>
 - **Outlook account**: Jane used the Interact Professional application to synchronize her contacts from her Outlook account. To update the contact information about Tom, Jane must do so in her Outlook application. **Example:** Outlook:\\PersonalFolders\Contacts

* the only user-editable options for these contacts types are the **Favorite** status and the choice of default phone number on the Verge IP phone, Reach application or Interact application.



4.1.5 Verge IP Phone Contact Buttons

The Verge IP phone has a Contacts (2) function button and a Contact programmable button.

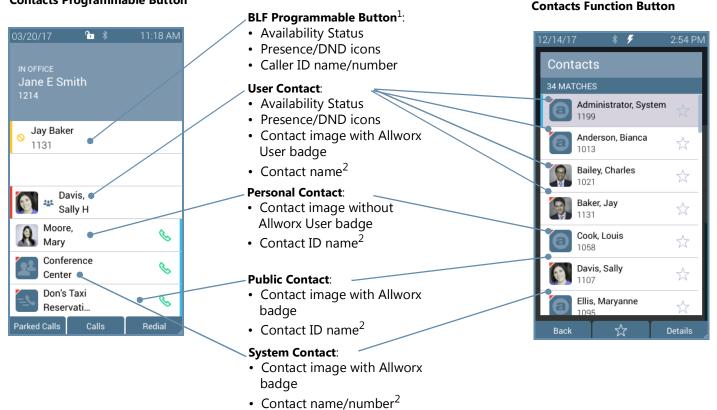
- **Contacts function button** opens the Contacts screen to view all contacts or to add/manage Personal Contacts.
- **Contact programmable button** (if available) immediately dials or transfers a call to the extension or contact phone number. The Allworx Server Administrator or the Verge IP phone user (with permissions) may configure one or multiple Contact programmable buttons on the Verge IP phone. If using an Allworx Connect server, the contact programmable button displays the Allworx user presence and availability status.

Each button type displays the following contact information:

- contact availability (Allworx User Contacts only)
- image and Allworx directory badge (if either are available)
- presence setting (if other than In Office, Allworx User Contacts only)
- contact name/number
- favorite status

Verge IP phone Contact programmable button and function button examples:

Contacts Programmable Button



¹ BLF programmable button - does not report the Allworx User presence state. Only assigned by the Allworx Server Administrator. ² Caller name/number only available on the Contacts screen. Press the Contacts Function Button to view.

| Contacts Programmable Button LED | | | | | | |
|----------------------------------|---|--|--|--|--|--|
| off | Contact is idle and does not have DND active (Allworx User only). | | | | | |
| solid amber | Contact is idle and has DND active (Allworx User only). | | | | | |
| flashes red | Contact has an incoming call (Allworx User only). | | | | | |
| solid red | Contact is on the phone (Allworx User only). | | | | | |

To manage contacts:

| Note: | The Contact programmable button for Allworx users does not provide user status or presence status on phones connected to the 6x, 6x12, or 48x server. To monitor the phone status, use a BLF programmable button instead. |
|-------|--|
| Note: | Each Allworx user can add a contact image associated with their contact information using the Reach application (with or without a handset license) or the Interact Professional application. |
| Note: | The Allworx Server Administrator can control the user permissions to manage their directory contact image. |
| Note: | The Allworx Server Administrator can delete an Allworx User's directory contact image. |
| Note: | The Verge 9304 IP Phone fully supports Allworx User, System, and Public contacts while having limited Personal Contact support. Allworx Users can add up to 100 Allworx Personal Contacts on the Verge 9304 IP phone, which are only available on that phone - not with other Allworx phones and applications. |

Settings available:

- add a new Personal Contact
- set contact favorite status
- select the preferred contact number (for personal contacts with more than one phone number)
- update the Allworx Personal Contact information (Allworx Personal Contacts only)
- 1. Press the Contacts (A) function button. If necessary, enter the Extension and PIN information and press the **Done** soft key. The Contact listing screen displays.
- 2. Do one of the following:
 - Use the up/down navigation buttons to locate the contact listing, and then press the Select button. The Contact Details screen displays. To filter the contacts, press the More (▲) function button, and then the Groups soft key to select the contacts types to display.
 - Use the keypad to enter search criteria. The digits entered display in the header (right side) and the Verge IP phone displays the contacts matching the number and all associated letters with the pressed key.

Press the left navigation arrow to delete the last entered digit. To recover the full list of contacts, delete all of the digits entered.

Press the **Add Contact** soft key to add a Personal Contact.



3. Use the following soft keys to manage the contact.

| Back | return to the Verge IP phone main screen | | | | | | | |
|--------|---|----------------------------|------------------------|------------|--|--|--|--|
| * | remove Favorite status highlighted contact; contact is currently not a favorite. | | | | | | | |
| \$ | add Favorite status to highlighted contact; contact is currently a favorite. | | | | | | | |
| Call | place a call to the highlighted contact. | | | | | | | |
| Groups | displays the Group so Show Any | Show Only* | | | | | | |
| | Users (Allworx Users |) | | Favorites | | | | |
| | System (Allworx Syst | em Contacts including Pu | ıblic Contacts) | | | | | |
| | Personal (Allworx Pe | rsonal and External Perso | nal Contacts) | | | | | |
| | * Shows only the cor | ntacts marked as favorites | with the selected Show | Any groups | | | | |
| | entered information and re-add the Allworx PIN. The Add Contact screen displays. 2. Use the up/down navigation and the Select button to choose a field to edit, and enter the contact information using the keypad and the following soft keys: Cancel discards the entered information and returns to the Add Contact screen Delete removes the previous character. Done saves the entered information and returns to the Add Contact screen. | | | | | | | |
| | Press the keypad number associated with the letter to toggle between the letters and on the key. See <u>"Phone Keypad Presses" on page 109</u> for more information. Use the le buttons to move the cursor within field. Each stored contact can contain the following information: • Prefix • Middle name • Suffix • (• First Name • Last name • Nickname | | | | | | | |
| | Press the Add Number soft key to add one or more phone numbers. NOTE: If adding a contact from a Call History listing, the Verge IP phone automatically enters the Caller ID number as the Work number. Highlight and select the number label, and then press the Select button to display the New number screen. The following new number labels are available: Work Mobile Company Work Mobile | | | | | | | |
| | Home PIN Main NOTE: use the PIN number label to dial a number directly from an active call (i.e. enter a verification code). 5. Press the Add Number soft key to add one or more phone numbers. NOTE: If adding a contact from a Call History listing, the Verge IP phone automatically enters the Caller ID number as the Work number. 6. Highlight and select the number label, and then press the Select button to display the New number screen. The following new number labels are available: | | | | | | | |
| | • Work• Mobile• Company• Work Mobil• Home• PIN• Main | | | | | | | |
| | NOTE: use the PIN number label to dial a number directly from an active call (i.e. enter a verification code). | | | | | | | |

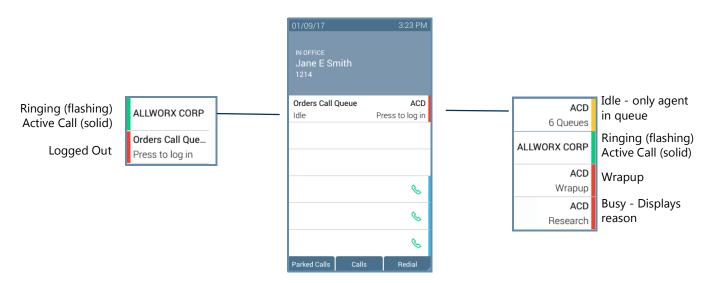


| Add Contact (con't | Enter the new phone number, and then press the Select button to save the new number. The following soft keys are available when entering a new phone number. | | | | | | |
|-----------------------|--|--|--|--|--|--|--|
| (con c | Cancel | discards the entered information and returns to the Add Contact screen removes the previous character. | | | | | |
| | Delete | | | | | | |
| | Done | saves the entered information and returns to the Add Contact screen. | | | | | |
| | If entering more than one phone number, highlight and select the default number to automatically dial when selecting the contact. | | | | | | |
| | automatically dial when selecting the contact. | | | | | | |
| Delete | removes an existing Personal Contact listing. | | | | | | |
| ∂ * | enter the Allworx PIN to display Personal Contacts. | | | | | | |
| • * | hide Personal Contacts. | | | | | | |
| * Only availab | le when Settings > | > Phone Preferences > Display > Personal Contacts is set to Unrestricted. | | | | | |

4.2 Queue Appearance and Automatic Call Distribution Queues

The Allworx system distributes incoming calls that are too numerous for agents to answer immediately in a first-in-first-out order. If enabled, queued callers hear music while on hold. When logged in, users receive and answer calls, and then immediately enter a wrap-up time when the call ends.

- **Queue Appearance** for sites that use Ring All queuing; the phone automatically logs into the Queue after power up. Additionally, users can manually log in to and out of queues.
- **ACD Appearance** for sites that use distributed queuing. In addition to log in / out of ACD queues, users can temporarily stop ACD calls from routing to the extension with a busy reason.



Verge IP phone Queue Appearance and ACD Appearance Programmable button examples:



| Call Queue Appearance | and ACD Appearance Programmable Button LED |
|------------------------|---|
| solid red | agent not logged in to the ACD queue. |
| flashing green | incoming call or active call on hold. |
| solid green | active call. |
| amber | (ACD only) the only agent logged in. |
| flashing red | incoming call while agent is in wrap-up time, incoming call while agent is not logged in call queue, or (ACD only) agent has specified a busy reason. |
| Call Queue Appearance | and ACD Appearance Soft Keys |
| Ok | (Call Queue Appearance only) accept the entered log in information. |
| Cancel | returns to the Idle screen. |
| Delete | clears the entire entry field. |
| Done | all field entries or selections are complete. |
| Clear | clear the previously entered character. |
| Select All / Clear All | choose all options at once / unselect all options at once. |
| Park | a system wide hold. See "Park a Call" on page 24 for more information. |
| Conference | connect up to four parties together. See <u>"Conference Call" on page 34</u> for more information. |
| Merge Calls | Combines all calls into one conference call. Only available when performing a conference call. |
| Options | Enables placing a party on hold or hangs up a party. Only available during a conference call. |
| Leave | Enables dropping off the conference call while the other parties remain active. Only available during a conference call. |
| Add Call | Enables a fourth party to join a conference call. Only available during a conference call. |
| Queue Stats/Hide Stats | displays the number of queued calls and the longest wait time information during an active ACD call. |
| Add Contact | opens the phone screen to add a new contact (available for callers not in the Contacts) during an active ACD call. |
| Dismiss | return to the idle screen. |
| Queues | displays queues assigned to the agent. |
| Log out all | logs out the agent from all ACD queues. |
| Busy | immediately opens the Select Busy Reason screen. |



Logout

To manually log in to or out of the Queue Appearance:

Press the Queue Appearance programmable button, and then press the **OK** soft key. The phone automatically logs in to or out of the call queue, respectively.

Queue Appearance Login and Logout example:

Login

| Login | | | | | | | | | | | |
|-----------------------------------|----------|--------------------------------|------------------------|-----------|--------------------------------|-------|----------|--------------------------------|--------------------------|--------------|--|
| 12/20/16 * 🗲 | 12:18 PM | 12/20/16 | * 5 | 12:18 PM | 12/20/16 | * 7 | 12:15 PM | 12/20/16 | * 7 | 12:17 PM | |
| IN OFFICE Jane E Smith 1214 | 3 | IN OFFICE Jane E Sm 1214 | | | IN OFFICE Jane E Sm 1214 | iith | 2 | IN OFFICE Jane E SI 1214 | | | |
| Hotline - North | | Hotline - Nor | th | | Hotline - Nort | :h | | Hotline - No | rth | | |
| Press to log in | | Queue L | ogin | | Idle | | | Queue I | ogout | | |
| | | Do you want North Ameri | t to log into: I ca | Hotline - | | | | Do you war North Ame | nt to log out of rica | f: Hotline - | |
| | S | | | S. | | | S | | | C | |
| | S | | | S | | | S | | | S | |
| | 6 | | | S | | | S | | | S | |
| Parked Calls Calls | Redial | Back | | ок | Parked Calls | Calls | Redial | Back | | ок | |

To log in to the ACD Appearance:

Agents can log into an ACD queue from any desk phone and the ACD queue routes the calls to that phone. This includes phones that may not be the phone on the agent's desk.

1. Press the solid red ACD Appearance programmable button. The login prompt screen displays.

The **Extension:** field displays the last entered extension, which may be the extension number assigned to another desk phone. If necessary: use the up navigation button to get to the **Extension:** field, and enter the new extension. Press the down navigation button.

- 2. Enter the Allworx PIN, and then press **Done**. If necessary, press the **Clear** soft key to erase all entered numbers or press the left navigation button to erase a single entered number. If a PIN Change Request displays, follow the on screen instructions. Press **Done**.
- 3. (Allworx Users assigned to more than one ACD queue) Do one of the following:
 - Use the up/down navigation buttons and the Select button to select queue(s).
 - Press **Select All** to select all available queues.

The agent is logged in to selected ACD queues and ready to receive calls from the queue.

4. Press the **Done** soft key. If this is the only agent logged into one or more ACD queues, the ACD Appearance programmable button status bar is yellow.

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Verge IP phone ACD log in sequence:

| Press the ACD programmable button. | Enter the Allworx PIN and press the Done soft key. | Queues or press the Select All soft key. Press the Done soft key. | ACD programmable button changes to logged in status. |
|------------------------------------|---|---|--|
| 12/20/16 🗚 🗲 8:51 AM | 12/20/16 🗱 🗲 8:52 AM | 12/20/16 🛛 🔻 🗲 9:16 AM | 12/20/16 🕸 🗲 8:55 AM |
| IN OFFICE | ACD | ACD Queues | IN OFFICE |
| Jane E Smith 1214 2 | Extension: | Sales - North America | Jane E Smith |
| ACD | PIN: | Hotline - North America | ACD |
| Press to log in | ***** | Tech Supp - LVL 1 | 4 Queues |
| | | Tech Supp - LVL 2 | |
| ©. | °, | 1 1 | 6 |
| S | S | 1 1 | S |
| % | S. | I I | 6 |
| Parked Calls Redial | Cancel Clear Done | Cancel Clear All Done | Parked Calls Redial |

Use the navigation/select buttons to select the ACD

To log out or change ACD queues:

- 1. Press the ACD Appearance button, and then press **Queues** or **Log Out All** soft key. If pressing **Queues**, use the up/down navigation buttons and press Select button or the **Clear All** soft key.
- 2. Press the **Done** soft key. Re-enter the Allworx PIN, and then press the **Done** soft key.

Verge IP phone ACD log out sequence:

| Press the ACD programmable button. | Press the Queues soft key. | Uncheck the queues and press the Done soft key. | ACD returns to logged out status. |
|------------------------------------|-----------------------------------|---|---|
| 12/20/16 🛛 🖇 🗲 8:55 AM | 12/20/16 🛛 🕷 🍠 9:03 AM | 12/20/16 🛛 🐐 🗲 8:53 AM | 12/20/16 🛛 🔻 🗲 9:18 AM |
| IN OFFICE | Select Busy Reason | ACD Queues | IN OFFICE |
| Jane E Smith | Break | Sales - North America | Jane E Smith |
| | Lunch | Hotline - North America | |
| ACD 4 Queues | Research | Tech Supp - LVL 1 | ACD Press to log in |
| | Meeting | | |
| | Other | Tech Supp - LVL 2 | |
| % | 1 1 | 1 1 | 6 |
| 6 | 1 1 | 1 1 | le la |
| 6 | | | 6 |
| Parked Calls Redial | Cancel Queues Log out all | Cancel Select All Done | Parked Calls Redial |

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To change the ACD Queue busy state:

Agents do not receive calls while in a busy state. Press and release the ACD programmable button. The Select Busy Reason screen displays. Use the up/down navigation and the **Select** button to choose the busy reason. To leave the busy state and resume taking calls, press the ACD programmable button.

| Press the ACD programmable button. | Highlight the busy reason, and press the Select button. | The agent is unavailable to accept ACD calls. | Press the ACD programmable button to end the Busy Reason. |
|------------------------------------|--|---|---|
| 12/20/16 🗱 🗲 8:55 AM | 12/20/16 🛛 🔻 🗲 9:03 AM | 12/20/16 🛛 🔻 🗲 9:05 AM | 12/20/16 🕴 🗲 9:07 AM |
| IN OFFICE | Select Busy Reason | IN OFFICE | IN OFFICE |
| Jane E Smith | Break | Jane E Smith | Jane E Smith |
| | Lunch | | |
| ACD 4 Queues | Research | ACD Break | ACD 4 Queues |
| | Meeting | | |
| | Other | | |
| S | 1 1 | 6 | 6 |
| & | - I - I | 6 | 6 |
| S | | 6 | 6 |
| Parked Calls Redial | Cancel Queues Log out all | Parked Calls Redial | Parked Calls Redial |

4.3 Queue Alarm

Notifies users of the queue activity levels (number of calls in the queue and/or longest wait time). If configured, the queue alarm produces an audible alarm with the queue status displayed on the Verge IP phone screen. Press the button to silence the alarm.

Dismiss Silent

Verge IP phone Queue Alarm programmable button examples:

| | 12/20/16 ROMOS - US HOTLI Queue Depth N Queued calls 1 Longest wait time | ellow Alarm |
|---|---|-------------|
| No queue alarms | Orders Call Queue No alarms | |
| Queue exceeded red threshold limit Queue Wait Time Example | Hotline - North Wait: (10:13) | |
| Queue exceeded yellow threshold limit Queue depth example | Promos - US Ho Depth:15 | |
| | | S |
| | | S |
| | | S |



| Queue Alarm Programmable Button LED | | | | |
|-------------------------------------|--|--|--|--|
| solid green | no alarms. | | | |
| solid amber | yellow queue alarm. | | | |
| solid red | red queue alarm. | | | |
| Queue Alarm Sof | t Keys | | | |
| Dismiss | clears the alarm from the call status area. | | | |
| Silent | keeps the alarm on screen, but quiets the audible alarm. | | | |

4.4 Shared Call Appearance

Handle a set of one or more appearances as a single appearance shared across multiple phones. All phones in the Shared Appearance have access to calls and operations within the group of phones. For example, an incoming call can ring on all phones using the appearance, one user answers the call and places the call on hold, and then another user retrieves the call. The Shared Call Appearance is available as a destination in any extension call route using My Allworx Manager (if permissions are enabled).

Phones that do not share the Shared Call Appearance can pick up ringing calls on a Shared Call Appearance line. Once another call appearance picks up a call, the shared call appearance returns to the idle state. If a phone outside the Shared Call Appearance group picks up a call, the call is no longer a part of that Shared Call Appearance, i.e., a non-Shared Call Appearance phone picks up a call and places it on hold, it is a "normal" hold and not one of the Shared Call Appearance hold types.

An active inbound call on a Shared Call Appearance line (or connecting an outbound call), renders the line unavailable to all other phones using the Shared Call Appearance. When there is an active call on a Shared Call Appearance, the Verge IP phone screen displays the Caller ID information of the party.

Note: Using the Call Forwarding option on a phone does not forward Shared Call Appearance calls.

If a user parks a Shared Call Appearance call and the Park timeout setting for the system is set to ring back to the phone that parked the call, the parked call rings back only to the phone that parked it. It does not ring all phones in the Shared Call Appearance. The Shared Call Appearance programmable button LED goes out and the call is no longer on the Shared Call Appearance.

Shared Call Appearances support three distinct types of hold behavior:

Public Hold - any phone using the Shared Call Appearance can retrieve the call on hold. When using this hold type, the system delivers Hold Reminders to all phones in the Shared Call Appearance per the individual phone settings. If no one picks up the held call, all phones receive a notification per the individual HOLD reminder settings. Press the **Public** soft key.

Note: The Allworx System does not support including a call on a shared hold in phone-hosted conferences.



- **Privacy Hold** only the phone that placed the call on hold can retrieve the call. If the user does not pick up the call, the phone receives a notification per the phone HOLD reminder settings. Press the **Hold** ()) function button.
- **Bridged Hold** the phone that placed the call on hold and one other phone that has the same Shared Call Appearance can retrieve the call. The second phone can resume the held call by selecting the flashing Shared Call Appearance programmable button. If neither party resumes the call, the phone placing the call on hold receives a notification per the individual HOLD reminder settings. Press the **Bridge** soft key or the **Intercom** (ID) function button, and then dial the second phone number.

Verge IP phone Shared Call Appearance examples:

| 01/10/17 | 9:11 AM | | 01/10/17 | 8:49 AI |
|--|---------|--|----------------------------|---------|
| ACTIVE C. ALLWO 9158542 01:56 | DRX | | on hold 3 calls | |
| | | Intercom Call - On Hold for Shared Call Appearance | 000 Lane, Frank | (00:4 |
| SCA - Northeast Line 01 | | Shared Call Appearance - In use on another phone. | SCA - Northeast Line 01 | |
| SCA - Northwest Line 01 | | Shared Call Appearance - Idle | SCA - Northwest Line 01 | |
| SCA - Southeast Line 01 | | Shared Call Appearance - Public Hold | ALLWORX (00:13) | |
| SCA - Southwest Line 01 | S | Shared Call Appearance - Bridged Hold | ALLWORX (00:55) | S |
| ALLWORX | S | Shared Call Appearance - Privacy Hold | ALLWORX (00:12) | S |
| | S | | | S |
| Park Public | Bridge | | Park Handoff | |

| Shared Call Appearance LED Button | | | | |
|-----------------------------------|---|--|--|--|
| off | idle | | | |
| solid green | in use locally - phone "owns" the Shared Call Appearance line for outbound or active calls. | | | |
| flashing green (fast) | inbound call to the Shared Call Appearance. All parties are ringing on the same Appearance line. Any user of a phone with that Appearance can answer the inbound call. | | | |
| flashing green (slow) | active call is in a public hold state. Any Shared Call Appearance participant can retrieve the call. | | | |
| flashing red (fast) | inbound call to the Shared Call Appearance on a phone set to Do Not Disturb (DND). | | | |
| solid red | in use remotely on another phone of the same Shared Call Appearance. The line releases: when pressing the Shared Call Appearance button again on the phone that seized it; or completing an active call on the Shared Call Appearance line. | | | |

4.5 Message Monitoring

Monitor and access the Message Center inbox for another Allworx User. If a message is available in the mailbox, the Messages programmable button lights solid red and the programmable button label displays the number of unread messages in the mailbox. Log in to the voice mail box using the extension number and Allworx PIN assigned to the extension, and then manage the Voice Mail listings, see <u>"Allworx Message Center" on page 63</u> for more information.



Verge IP phone Message Monitoring example:

Monitored mailbox has no new message

Monitored mailbox has 10 new messag

| ges | Jay Baker 0 new |
|-----|----------------------|
| ges | Sary Brown 10 new |

4.6 Allworx Message Center

The Allworx Message Center provides unified messaging for Allworx users. When a new voicemail message is available, the Allworx phone Messages (☑) function button lights and the number of new messages displays on the Verge IP phone screen. If the phone has a programmable button to monitor another mailbox, see <u>"Message Monitoring" on page 62</u> for more information.

Verge IP phone Message Notification example:

- Information / active call area Jane E Smith 1214 Messages Indicator
- **Visual Message Center** list of messages for the extension and uses navigation keys for scrolling and/or soft keys for managing voicemail messages.
- **Audio Message Center** audio menus and keypad presses to manage the voicemail messages and settings. The Allworx system plays the default language on the Audio Message Center, regardless of the outside line or call appearance used to access the account. If the Allworx Server Administrator configured the Allworx server with the Multiple Language Pack feature, users can press ## to play the Message Center prompts in a language other than English, when prompted.

Users can perform the following tasks within the Message Center:

| Listen to new or saved voicemails. | Clear all listings. | Manage message greetings.* |
|---|--|--|
| Send a message to another user. | Clear a single listing. | Change password (or PIN).* |
| Manage messages. | Change message listing appearance.** | |
| Reply to a voicemail. | Change name recording.* | |

** Available in the Visual Message Center only.

Callers have the following options (if enabled) after recording a voicemail message:

- to send your message and end this call, press 1
- to review your message, press 2
- to erase and re-record your message, press 3
- to send your message and dial an extension, press 4
- to erase your message and end your call, press 9
- to listen to these choices again, press *



4.6.1 Visual Message Center

Displays the list of voicemail messages and draft messages on the Verge IP phone screen. Unread messages display in blue text and read messages display in black text.

To manage the messages:

Note:The Allworx Server Administrator may change the function of the MESSAGES button so pressing it
immediately calls the Audio Message Center making the Visual Message Center unavailable.

- 1. Press the **Messages** (☑) function button once or the **Messages** programmable button (if programmed) to access the Visual Message Center. To exit the message center, press the **Cancel** soft key.
- 2. Verify the extension. To log in as another user, press the **Clear** soft key to erase the automatically populated Extension number. Enter the correct extension number, and then press the down navigation button.
- 3. Enter the Allworx PIN, and press the **Done** soft key. If presented with a PIN Change Request, enter a new Allworx PIN, press the down navigation button, and re-enter the new Allworx PIN. Press **Done** to continue with the log in process.
 - To erase a mis-entered PIN number, press the **Delete** soft key to erase the character to the left of the cursor.
 - To erase the entire PIN number, press the **Clear** soft key.

Verge IP phone Visual Message Center login example:

After pressing the Messages function button, enter the assigned Allworx PIN and press the **Done** soft key.

| 03/03/17 | ₽ \$ | 10:00 AM |
|----------------------|--------|----------|
| Message | !S | |
| Extension: | | |
| 1214 | | |
| PIN: | | |
| **** | | |
| | | |
| | | |
| | | |
| | | S |
| * Press to configure | | S |
| | | 6 |
| Cancel | Delete | Done |

All messages display on the Verge IP phone screen.

- New/unread Blue text
- Read/Saved Black text



allworx.

4. Scroll through the voicemail messages using the up/down navigation buttons. Press the **Select** button to choose a voicemail listing. Manage the messages using the available soft keys below.

| Soft Keys | | | | |
|------------------------|--|--|--|--|
| Back | returns to the Verge IP phone Idle screen. No Further action for the Allworx Message Center. | | | |
| Options | manage the voicemail listing - Reply, Forward, Mark as Saved, Mark as New, Delete, Call | | | |
| Create | create a message to send within the Message Center to one or more recipients. | | | |
| Select | manage the current message. | | | |
| Switch User | check messages for another extension. Enter the correct extension > down navigation arrow > Allworx PIN > Login soft key. | | | |
| The soft keys abc | we include combinations of the following soft keys to provide control managing the voicemail messages | | | |
| Back | return to the previous screen. | | | |
| Options | enables selecting how to manage the voicemail - Reply (Allworx User Contacts only), Forward, Mark as Saved, Mark a New, or Delete. | | | |
| Create* | make a new voicemail message to send. | | | |
| Select | choose the highlighted Message listing and opens the ability to select additional message listings. | | | |
| Switch User | access another extension voicemail box. | | | |
| Delete | remove the message from the listings. | | | |
| Clear All | de-select all of the selected options. | | | |
| Discard | erase the recording, and then return to the Messages listing screen. | | | |
| Done | action is complete. Move to the next screen. | | | |
| Record | create a message. When complete, press the Done soft key. | | | |
| Select All | select all available recipients in the Contacts list. | | | |
| Send | delivers the message to the intended recipient(s) and returns the user to the Messages List screen. | | | |
| Reply | record and send a response back to the originator. | | | |
| Forward* | send the message to other recipients. NOTE: Verge IP phone users are not required to record an introduction prior to forwarding the voicemail message. | | | |
| Mark as Saved | changes the current Message listing font color to black to indicate a read message. | | | |
| Mark as New | changes the current Message listing font color to blue to indicate an unread message. | | | |
| Call | place a call to the originator. | | | |
| Cancel | return to the previous screen. | | | |
| Add Contact | opens the phone screen to add a new contact (available for callers not in the Contacts). | | | |
| Navigation Butt | ons | | | |
| Up/Down | scroll through the Voice Mail listings. | | | |
| Select | accepts the highlighted option or message to: Select button - play or pause the message. Left navigation button - skip back in the message or press/hold to return to message beginning. Right navigation button - skip forward in the message. Up navigation button - go to the previous message. Down navigation button - go to the next message. | | | |
| * When selecting | recipients for a voicemail message use the dial pad to perform a search of any matching string in the | | | |

* When selecting recipients for a voicemail message, use the dial pad to perform a search of any matching string in the contact list.



4.6.2 Audio Message Center

Uses prompts and keypad presses to manage voicemail messages and message center settings.

Note: Dialed digits to access the Audio Message Center may vary per system. Check the My Allworx Manager page > Phone Functions tab or consult the Allworx administrator.

To access the Audio Message Center:

- 1. Do one of the following:
 - Press the phone Messages (
) function button twice.
 - Dial 6 + the primary extension from any phone or the company Auto Attendant.
 - Dial 404¹. When calling from an outside line or phone not assigned to a user, the system prompts users for a primary extension.
 - (from an outside line dialing directly to your office) While the greeting is playing, dial *6¹
 + <extension> before the greeting finishes playing.

The Audio Message Center announces the number of new and saved voicemail messages and the current Presence setting.

| Key | Option | | | | |
|-----|--------------------------|--|-------------------|--|-------------------|
| 1 | Listen to voice | mail messages. See <u>"To m</u> | anage voi | cemail messages:" on page 67 | for more options. |
| 2 | Listen to saved options. | voicemail messages. See | e <u>"To mana</u> | ige voicemail messages:" on pa | age 67 for more |
| 3 | number and r | ension or alias to send the r name, and then prompts fo | r another | complete to select one of the | |
| | кеу | Option | кеу | Option | |
| | 1 | | | | |
| | 1 or hang up | Send the message | # | Cancel the message | _ |
| | 1 or hang up 2 | Send the message Review the message | # | Cancel the message Hear these options again | _ |
| | 1 or hang up 2 3 | 3 | | 5 | |

2. Press one the following keypad buttons and follow the audio prompts.

^{1.} Digits may vary. See My Allworx Manager > Phone Functions tab or contact the Allworx Server Administrator.



| Кеу | Option | | | | | | |
|-------------------------|---|---|--|--|--|--|--|
| 7 | Access an outside line (if enabled). Dial the external phone number directly. It is NOT necessary to dial 9 or 78+PIN before the number After connecting to an external call and the external party hangs up, users hear a dial tone to place additional calls. Additional options include: | | | | | | |
| | Кеу | Option | | | | | |
| | *# | Disconnects (hangs up) the call and returns to the dial tone. | | | | | |
| | *# <allworx pin=""> #</allworx> | Returns to the Audio Message Center from the dial tone. | | | | | |
| | | ang up a call and return to a dial tone using *# is not available for some nating phones / outside lines. Contact the Allworx administrator for | | | | | |
| 8 | | s (requires Allworx System Administrator or Phone Administrator permissions). hedule mode/greeting remotely:" on page 84 for more information. | | | | | |
| 9 | | ecordings (requires Recording Manager permissions). See <u>"To manage the Call</u> recordings and schedules:" on page 70 for more options. | | | | | |
| hang up | End the call. | | | | | | |
| # | Return to the previous | s menu. | | | | | |
| * | Replay the menu option | ons. | | | | | |
| * + | Call any internal extension. This option is not announced during the menu prompts. | | | | | | |
| <extension></extension> | keypad or dial "0" for | nail, call another internal extension by dialing * + extension on the numeric the operator. Example : Mary calls John's extension, but John's voicemail s to talk to Jim instead of leaving a voicemail message. She dials *102 and to Jim's extension. | | | | | |

To manage voicemail messages:

Log in to the Audio Message Center and play the message. While playing the message, use the navigation buttons to:

- Select button plays or pauses the message.
- Left navigation button skips back in the message or press and hold to return to the beginning of the message.
- Right navigation button skips forward in the message.
- Up navigation button go to the previous message.
- Down navigation button go to the next message.

Select an option from the table below to manage the voicemail. Options 1 and 9 are only available if an Allworx user left the voicemail message. The Allworx system automatically saves the messages unless the user chooses to delete the message.



| K | еу | | | | | |
|-------------------|------------------|---|---|---|--|--|
| During message | After message | Option | | | | |
| *1 | 1 | | on to rep | | | ystem plays the selected user's |
| | | <extension li="" nu<=""> </extension> | umber> | Enter another user' | s extension f | or the voicemail message. |
| | | • 9 | | (digits may vary pe | r system). Ple | worx user on the system - if enable ase check phone functions tab of or consult the Allworx administrato |
| | | Record a message options: | ge, and th | nen press the # key | when comple | ete. Select one of the following |
| | | options. | | | | |
| | | Key | Optio | n | Кеу | Option |
| | | - | - | n ne message | Key # | Option Cancel the message |
| | | Кеу | Send th | | | |
| | | Key 1 or hang up | Send th Review | ne message | # | Cancel the message |
| *2 | 2 | Key 1 or hang up 2 3 | Send th Review Change | ne message the message e the message | * | Cancel the message |
| *2 | 2 | Key1 or hang up23Forward this mess | Send th Review Change sage - Al | ne message the message e the message lworx Users only. Fo | # * | Cancel the message Hear these options again os for Reply to this message . |
| *2 *3 | 2 | Key1 or hang up23Forward this mess | Send th Review Change sage - Al | ne message the message e the message lworx Users only. Fo | # * | Cancel the message Hear these options again |
| | | Key 1 or hang up 2 3 Forward this mess NOTE: Recording a | Send th Review Change sage - Al an introd e. | ne message the message e the message lworx Users only. Fo | # * | Cancel the message Hear these options again os for Reply to this message . |
| *3 | 3 | Key 1 or hang up 2 3 Forward this mess NOTE: Recording a Delete the message | Send th Review Change sage - Al an introd e. ge. | ne message the message e the message lworx Users only. Fo | # * | Cancel the message Hear these options again os for Reply to this message . |
| *3 *4 | 3 | Key1 or hang up23Forward this messNOTE: Recording aDelete the messageReplay this messagePlay the next mess | Send th Review Change sage - Al an introd e. ge. age. | ne message the message e the message lworx Users only. Fo uction is not require | # * bllow the step ed prior to fo | Cancel the message Hear these options again os for Reply to this message . |
| *3 *4 *6 | 3 4 6 | Key1 or hang up23Forward this messNOTE: Recording aDelete the messageReplay this messagePlay the next mess | Send th Review Change sage - Al an introd e. ge. age. sender of | ne message the message e the message lworx Users only. Fo uction is not require f this message, if the | # * bllow the step ed prior to fo | Cancel the message Hear these options again os for Reply to this message . rwarding the voicemail message. |

To update the Audio Message Center settings:

| Note: | Send Voicemails directly to users without accessing the Audio Message Center. Dial 3 + extension. |
|-------|---|
| Note: | Digits may vary per system. Please check phone functions tab of the My Allworx Manager page or consult the Allworx administrator. |

The Audio Message Center settings enable updating the presence setting, name recording, managing the greetings, or updating the Allworx PIN.

1. Log in to the Audio Message Center and press 4 on the Verge IP phone numeric keypad.



2. Select one of the following options:

Key Option

1 Change your Presence setting

The Allworx system announces the current Presence. Select one of the following options:

| Key | Option | Key | Option |
|-----|------------------|-----|-------------------------------|
| 1 | In Office | 6 | Away |
| 2 | At A Meeting | 7 | Busy |
| 3 | On Vacation | # | Return to previous menu |
| 4 | On Business Trip | * | Listen to these choices again |
| 5 | At Home | | |

NOTE: Users can change the Presence Setting without accessing the Audio Message Center. Press the Presence ((**©**)function button. See <u>"Presence / DND Setting" on page 39</u> for more information.

2 Change the recording of your name

The Allworx system plays the current name recording for review. Select one of the following options:

| Key | Option | Кеу | Option |
|-----|----------------------------|-----|-------------------------------|
| 2 | Change your name recording | # | Return to previous menu |
| 3 | Review your name recording | * | Listen to these choices again |

If selecting option 2, follow the prompts to record a name, and then press the # key. Select an option:

| Кеу | Option | Кеу | Option |
|-----|----------------------------|-----|-------------------------------------|
| 1 | Save your name recording | 3 | Review your name recording |
| 2 | Change your name recording | # | Cancel changing your name recording |

3 Manage your greetings

The Allworx system plays the current name recording for review. Select one of the following options (**NOTE:** All presences that do not have a greeting recorded use the default greeting. To skip the greeting recording, press #. If there is no previously recorded greeting, only option 1 is available):

| Key | Option | Key | Option |
|-----|---------------------------------------|-----|-------------------------------|
| 0 | Manage your Default greeting | 6 | Manage your Away greeting |
| 1 | Manage your In Office greeting | 7 | Manage your Busy greeting |
| 2 | Manage your At a Meeting greeting | 8 | Manage your Reach Link lost |
| 3 | Manage your On Vacation greeting | | connection greeting |
| 4 | Manage your On Business Trip greeting | # | Return to previous menu |
| 5 | Manage your At Home greeting | * | Listen to these choices again |



| Key | Option | | | |
|---------|----------|---------------------------------|-----|--|
| 3 | Select a | an option: | | |
| (con't) | Key | Option | Key | Option |
| | 1 | To change your default greeting | 4 | To prevent callers from leaving messages |
| | 2 | To review it | # | To return to the previous menu |
| | 3 | To delete it | * | Listen to these choices again |

• If changing your default greeting, follow the prompts to record the greeting, and then select an option:

| Key | Option | Кеу | Option |
|-----|---|-----|--------------------------------------|
| 1 | To save your <presence> greeting</presence> | # | To quit without saving your greeting |
| 2 | To review your greeting | * | Listen to these choices again |
| 3 | To change your greeting | | |

If the default caller voice mail options are not available, assist callers, mention in the voicemail greeting if the caller should dial another number to speak to someone (* + < extension>). Example: When Mary is on the road, she records her voicemail greeting: "Hi this is Mary. I am traveling today. If you need to speak to someone immediately, please dial *100 now to reach Jack (or 0 for the operator), otherwise leave a message at the beep." Pause for 3 seconds, and end the greeting.

- Change your PIN Users have an Allworx PIN and an Allworx password. The PIN is for Hot Desk logins, Message Center, ACD Queues, and Reach application. The password is for logging into My Allworx Manager, Interact, and the Allworx Admin page.
 - Follow the prompts to enter and confirm a new PIN. Verify the PIN is at least 5 digits long.
- # Return to the previous menu.
- Listen to the choices again.

5

To manage the Call Queues/ACD Queues recordings and schedules:

This option is only available to Allworx Users with recording manager permissions on Allworx systems.

1. Log in to the Audio Message Center and press 9 on the numeric keypad.



1

2. Select one of the following options.

Key Option

- To manage the Auto Attendant
 - Enter the Auto Attendant number (The number of Auto Attendants supported: 6x12 and Connect 300 series 9, 6x and Connect 500 series 16, 48x and Connect 731 32).
 Example 1 = Auto Attendant 431 and 32 = Auto Attendant 4332.
 - Example I = Auto Attendant 431 and :
 - Select the recording type:

| Key | Option |
|-----|---|
| 1 | To manage the <auto attendant=""> greeting. Enter the greeting number to manage after selecting the option.</auto> |
| 2 | To manage the <auto attendant=""> status message.</auto> |
| 3 | To manage the <auto attendant=""> schedule</auto> |
| | A message plays: "The Auto Attendant is using schedule <number>. To select a different schedule, enter the schedule number followed by #."</number> |
| | Enter the schedule number, and then enter the # sign. After successfully selecting a different schedule, the user hears, "The Auto Attendant has been changed to use schedule <number>." The Message Center returns to the Manage Auto Attendant Menu.</number> |
| | If selecting a different schedule is unsuccessful, the user hears, "You must enter a valid schedule number." The Message Center returns to the Manage Auto Attendant Schedule Menu. |
| # | Return to previous menu. |
| * | Listen to these choices again. |

• Select the recording type:

| Key | Option | | |
|-----|---|--|--|
| 1 | To manage the <auto attendant=""> greeting. Enter the greeting number to manage after selecting the option.</auto> | | |
| 2 | To manage the <auto attendant=""> status message.</auto> | | |
| 3 | To manage the <auto attendant=""> schedule</auto> | | |
| | A message plays: "The Auto Attendant is using schedule <number>. To select a different schedule, enter the schedule number followed by #."</number> | | |
| | Enter the schedule number, and then enter the # sign. After successfully selecting a different schedule, the user hears, "The Auto Attendant has been changed to use schedule <number>." The Message Center returns to the Manage Auto Attendant Menu.</number> | | |
| | If selecting a different schedule is unsuccessful, the user hears, "You must enter a valid schedule number." The Message Center returns to the Manage Auto Attendant Schedule Menu. | | |
| # | Return to previous menu. | | |
| * | Listen to these choices again. | | |



| Кеу | Optio | 1 | | | |
|---------|---|--|--|--|--|
| 1 | Select an option and follow the prompts: | | | | |
| (con't) | Кеу | Option | | | |
| | 1 | Save the new system recording. | | | |
| | 2 | Change the custom message. | | | |
| | 3 | Review the message. | | | |
| | 4 | Delete the message. | | | |
| | # | To return to the previous menu for all custom recordings except Call Queue status messages. For Call Queue status messages, press # to cancel changing the message. | | | |
| | * | To listen to these choices again | | | |
| 2 | | age the Call Queue - Follow the steps in To manage the Auto Attendant, except enter the Call number (0 through 9) to change. | | | |
| 0 | For <alternate language="">. Changes the language heard for the prompts. Follow the prompts to continue changing the Allworx system recordings.</alternate> | | | | |
| # | To return to the previous menu. | | | | |
| * | To liste | n to these choices again. | | | |

4.7 *Bluetooth* Wireless Technology

| Note: | The Allworx Server Administrator must enable the Bluetooth option for pairing a <i>Bluetooth</i> device to the Verge 9312 IP phone. |
|-------|--|
| Note: | <i>Bluetooth</i> devices supporting only A2DP <i>Bluetooth</i> profiles (such as tablets) are not compatible with the Verge 9312 IP phone. |
| Note: | The phone call audio is dependent upon the type of headset and the number devices in the 2.4GHz band. During an active call, users may experience some noise or drop outs with a <i>Bluetooth</i> headset. |
| Note: | During an active call, <i>Bluetooth</i> users must use the Bluetooth programmable button to migrate the active call from the <i>Bluetooth</i> smart phone to the Verge IP phone. The Verge IP phone does not accept pushed audio so users do not inadvertently send the call to the Verge IP phone while the user is not at the phone. |

The Verge 9312 IP phone supports one Bluetooth Hands-Free programmable button. Additionally, the Verge 9312 IP phone supports connecting both the Headset Profile (native *Bluetooth* headsets) and the Hands-Free Profile (mobile devices); however, use can connect only one device at a time.

If the user wearing a *Bluetooth* headset moves out of range while on an active call, the Verge 9312 IP phone automatically places the active call on hold. To retrieve the call, press the Verge 9312 IP phone call appearance programmable button.

• **Headset Profile**: conduct an Allworx call using a native *Bluetooth* headset.

Example: Joe is finishing a call with a supplier on speaker phone, but he needs to get to Room 1 for a meeting. Joe taps the **Headset** button to transition the audio to the *Bluetooth* headset. He finishes the call with his supplier on the way to the room and is on time for his next meeting.



No Bluetooth device paired

or connected.

Hands-free Profile: (requires a Bluetooth programmable button) initiate or answer a call coming into the mobile device and transition the audio to the Verge 9312 IP phone or vice versa. When using the Verge IP phone as a hands-free device, the cellular calls remain on the mobile device service and do not route through the Allworx server. Allworx applications such as View do not receive information about the calls and, therefore, do not include the calls in the View reports. Additionally, the Call History feature does not see or display these calls.

Example: Mary is in her car talking to a distributor on her mobile device. Mary gets to work and walks to her office. Mary taps the *Bluetooth* Appearance to activate the Verge 9312 IP phone speaker. The cellular phone call audio transitions from the mobile device to the Verge 9312 IP phone speaker, and Mary finishes her conversation with the distributor in hands-free mode.

The Verge 9312 IP phone automatically connects to and displays the first paired *Bluetooth* device from the list of all discovered and paired devices. If there was a previous, active connection to a *Bluetooth* device, the Verge 9312 phone automatically connects to that device, if enabling the device *Bluetooth* radio and it is within range. To select a different *Bluetooth* enabled device:

- Allworx System Software 8.2 turn off the other *Bluetooth* devices.
- Allworx System Software 8.3 and higher scroll and select the preferred *Bluetooth* device.

To pair and connect *Bluetooth* enabled devices, see <u>"Bluetooth" on page 87</u> for more information.

Verge IP phone *Bluetooth* Hands-Free programmable button examples:

Bluetooth device paired but *Bluetooth* device connected. Active *Bluetooth* call. not connected.

| 03/23/17 🛍 🕷 👂 7:51 AM IN OFFICE Jane E Smith 1214 | 09/28/17 ¥ 8:17 AM IN OFFICE Jane Smith 1214 | 03/23/17 🛍 🕏 🖋 8:31 AM IN OFFICE Jane E Smith 1214 | 03/23/17 🛍 * F 8:35 AM ACTIVE CALL Davis, Sally H 1107 00:00 7 |
|---|---|---|---|
| Press to configure | Jane's Galax * Connect | Jane's Galaxy \$ S5 | Davis, Sally H |
| S | % | S. | S |
| 6 | <u>~</u> | 6 | S |
| S | 6 | 6 | 6 |
| Parked Calls Redial | Parked Calls Redial | Parked Calls Redial | Conference |

Bluetooth Programmable Button LED

| flashing green | incoming call or active call on hold. |
|----------------|---------------------------------------|
| solid green | active call. |



| Programmable Button Labels | | | |
|---|--|--|--|
| Press to configure | Opens the Bluetooth settings screen for the user to pair and connect a Bluetooth device to the Verge 9312 IP phone. | | |
| <hands-free device<br="">name></hands-free> | A paired or connected hands-free device to the Verge 9312 IP phone. | | |
| \bigcirc | The Bluetooth Hands-Free programmable button is not available for use with a mobile device because a headset is already connected. Indicates a paired and connected Bluetooth enabled headset. Pressing this programmable button opens the Bluetooth Settings screen to assign a mobile device to the programmable button. This button does not activate the headset for a call - use the Headset function button instead. | | |
| Connect (single hands-free device paired) | user had decided to disconnect from the Verge 9312 IP phone or the mobile device, and now must press the Bluetooth Hands-Free programmable button to reconnect the hands-free | | |
| Press to connect (multiple hands-free devices paired) | device. | | |
| Paired | The Verge 9312 IP phone knows of the Bluetooth enabled devices. Requires the user to select and connect to the hands-free device. | | |
| Connecting | The Verge 9312 IP phone is looking for the paired hands-free device. | | |
| Connected | User has selected a hands-free device to use OR the Allworx system automatically found and connected to the preferred hands-free device. | | |

4.8 Dialing Modes

Select how the Verge IP phone places a call using desk phone mode (default) or Cell Phone mode. To set up the dialing mode, see <u>"Cell Phone Dialing" on page 96</u>.

- Desk Phone Mode users dial a number and the Verge IP phone automatically places the call. If users enter a wrong number, hang up and start over.
- Cell Phone Dialing mode users can edit a number before placing the call, and requires users to press the send () soft key to place the call.

4.9 Reach Remote Control

Control the Verge IP phone on a Reach device. If an Allworx user has both a Reach device and a Verge IP phone, the device and the phone automatically link together, and then the Allworx User can use the Reach application to control the Verge IP phone using a robust user interface, especially if using a tablet. In this way, the Reach Remote Control enables a desk phone to serve as an executive phone. The Reach Remote Control feature enables users to answer calls on all appearance types.

| Note: The audio still comes to/through the Verge IP phone (headset recommended). The Verge IP phone continues to respond to phone button presses. | |
|--|--|
| Note: | The Verge 9304 IP phone does not support the Reach Remote Control feature. |

For more information about using Reach Remote Control, see the Reach User Guide Version 3.0 or higher.



4.10 Electronic Hook Switch (EHS) for Wireless Headsets

Use the call control button on the wireless headset to answer and terminate calls without touching the Verge IP phone. EHS provides communication between a headset and a phone for call control, generally used with wireless headsets to answer or hang up calls. The EHS feature enables Allworx users to remotely receive an indication of an incoming call and tap the headset call control button to: answer or terminate the call.

All Verge IP phones transmit signaling that is compatible with the Plantronics APD-80 adapter module. The APD-80 adapter module works with the Plantronics CS500 and Savi 700 Series headsets and supports full bi-directional EHS with these headsets. Connect the Verge 9312 IP phone to the headset using the APD-80 adapter, and then enable EHS in the phone settings and disable the headset sidetone. Allworx phone users can enable or disable the EHS feature on the phone in the **Settings** > **Phone Preferences** > **EHS Headset** option. Disabled is the default value. If left disabled, the Verge IP phone has one-way EHS communication.

To manage the Sidetone audio feedback for all headsets (except *Bluetooth* headsets) and handsets, navigate to **Settings** > **Phone Preferences** > **Headset Sidetone** option. Enabled is the default value.

4.11 My Allworx Manager

Access the business directory, conference scheduling page, company phone list, distribution lists, phone features chart, and shared folders. Enter the My Allworx Manager address into a web browser (e.g. Internet Explorer).

The Allworx Server Administrator provides the address: http://ServerLANAddress, and then enter the log in username and password. ServerLANAddress is the IP address or domain name of the Allworx server.

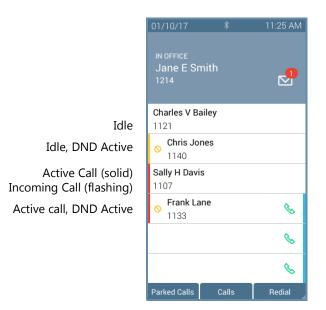
For more information about My Allworx Manager, see the Allworx My Allworx Manager User's Guide, available at <u>www.allworx.com</u>.

4.12 Busy Lamp Field (BLF)

Monitor the activity of an Allworx assigned extension or do a quick call/quick transfer to the assigned extension. If the Allworx User assigned to the BLF programmable button is unavailable, the BLF programmable button displays the busy status and the call follows the next step in the Call Route.



Verge IP phone BLF programmable button examples:



Busy Lamp Field Programmable Button LED

| off | Allworx user is idle. | |
|--------------|--|--|
| solid amber | Allworx user is idle and has DND active. | |
| solid red | Allworx user is on the phone. | |
| flashing red | Allworx user has an incoming call. | |

4.13 Call Supervision

Enable supervisors to monitor Allworx Users handling calls in three modes using one of the modes assigned to the assigned programmable button. The supervisor can transition between the assigned mode and the silent monitoring mode by pressing the phone **Mute** function button. There is no indication to the Allworx User that Call Supervision is in progress. While in Call Supervision mode, all call management features (hold, transfer, etc) are available.

- **Barge in** after connecting the call, both participants in the call hear the supervisor.
- **Whisper** only the Allworx user hears sounds from the supervising phone, not the other participant. The supervisor cannot initiate two-way communications with the other participant.
- Silent Monitor Neither party in the call can hear the supervisor.

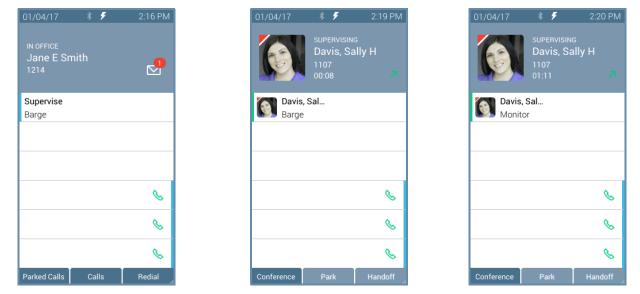


Verge IP phone Call Supervision programmable button example:

Call Supervision Idle

Call Supervision Active

Call Supervision Toggle



Call Supervision LED Button

solid greencall supervision is active.flashing greencall supervisor pressed the hold button to pause the feature.

To supervise the call:

Press the Call Supervision programmable button, and then enter the agent extension or press the agent **Contact** or **BLF** programmable button. To change the mode during a call, press the **MUTE** feature button. Example:

| Starting Mode | Mute Toggle #1 | Mute Toggle #2 |
|---------------|----------------|----------------|
| Silent | Barge In | Silent |
| Whisper | Silent | Whisper |

Emergency Call Idle

No Emergency



4.14 Emergency Alert

 \square

S

S

Receive audible and visual alerts whenever an Allworx User makes an emergency call from any local or remote phone on the system.

Verge IP phone Emergency Notification example:

Emergency Call Active Information area displays:

- the handset internal caller ID, if available, or the handset description.
- the date/time of the call.
- the station number originating the emergency call.

Emergency Call Idle Press programmable button to view last alert.

| 07/26/18 | * | 1:02 |
|-------------|-----------------|-------------|
| Ŧ | Emerge Alert | ency |
| DETAILS | | |
| Dialed By | | Sally Davis |
| Dialed On | July 2 | 26, 1:02 PM |
| Call-back N | umber | 5101 |
| | | |
| Silent | | Dismis |



Emergency Programmable Button LED

Redial

Alternating Red/Yellow emergency alert in progress.

| Soft Keys | |
|-----------|---|
| Silent | emergency alert remains active, the LED button continues to flash, but the audio stops. |
| Dismiss | removes emergency alert from phone screen, the Verge IP phone returns to idle status. |

Pressing the programmable button:

- during an active alert acknowledges the alert, silences the alert tone, and removes the alert information from the display screen.
- during an inactive alert retrieves the information from the last alert stored on the phone. Press the programmable button again to close the alert and return to the idle screen.

When rebooting the Verge IP phone, the phone clears the stored alert details from the phone.



4.15 Push To Talk

A one-way, walkie-talkie-like capability programmable button to a specific phone extension. To use the Push to Talk feature, press and hold the programmable button, and then begin speaking. To respond, the recipient must place a call back to the originator.

Verge IP phone Push to Talk Button example:

Push To Talk Active

- Information area displays:
- the recipient of the Push To Talk
- contact image with Allworx badge
- status of the Push To Talk feature (READY TO TALK)
- contact name / number
- Push To Talk duration

| | 01/10/17 | * | 1:36 PM |
|---------------|-------------------------------------|--|---------|
| | | READY TO TA Davis, Sa 1107 00:01 | |
| Target Idle | Push To Talk Charles V Ba | | |
| Target Active | Davis, Sally F | | |
| | | | |
| | | | S |
| | | | S |
| | | | S |
| | Park | Conference | Handoff |

Push to Talk Programmable Button LED

Green

Target phone extension is active during Push to Talk.

4.16 Hot Desk

Users can temporarily log in to another Allworx phone using a Hot Desk programmable button, if available, or selecting the Hot Desk Login option from the Verge IP phone **Settings** menu. The Allworx system directs the calls to the shared phone, and users place outgoing calls with the updated caller ID.

| Note: | The Hot Desk feature only shares Personal Contacts when connected to an Allworx Connect server. |
|-------|---|
| Note: | The buttons configured on the Verge IP phones do not change when a new user logs in. |



| The Verge 9304 IP phone does not share Allworx Personal Contacts with other Allworx phones or applications (including the Hot Desk feature). Allworx users that use the Hot Desk feature lose any |
|---|
| personal contacts previously entered on the Verge 9304 IP phone used to Hot Desk. |

When Allworx users hot desk into a Verge IP phone, the phone stores the user's volume settings. When the Allworx user hot desks back into the phone, the Verge IP phone restores the saved settings with no adjustments required. Additionally, the Verge 9312 IP phone stores the user's Bluetooth paired devices. To see the list of paired devices available on the hot desked Verge 9312 IP phone, go to **Settings** > **Bluetooth**.

The Verge IP phone stores the volume settings and paired Bluetooth device information for up to 10 Allworx users. If Allworx user number 11 hot desks into the Verge IP phone, the user profile with the oldest last-logged-in date is deleted.

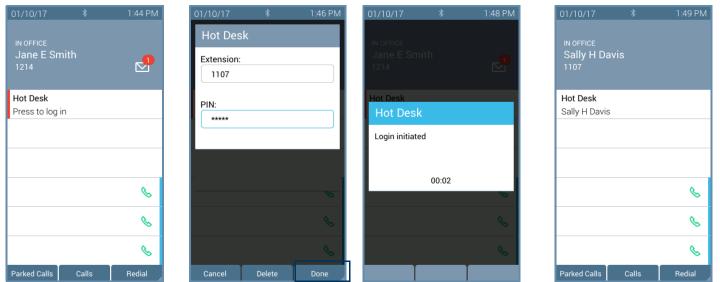
To Hot Desk into another phone:

- 1. Do one of the following to access the Hot Desk log in screen:
 - Press the Hot Desk programmable button, if available.
 - Press the More (A) function button, and then the Settings soft key. Use the up or down navigation and the Select buttons to choose the Hot Desk setting.
- 2. Enter the Allworx assigned extension and PIN number in the respective fields.
- 3. Press the **Done** soft key. To reenter the extension, press the **Clear** soft key. The Verge IP phone displays the presence and the caller ID name/number on the phone screen.

Press the Hot Desk programmableEnter the user extension andbutton, if available.Allworx PIN. Press **Done**.

Verge IP phone updates per the Hot Desk request.

Allworx user is hot desked to Verge IP phone.

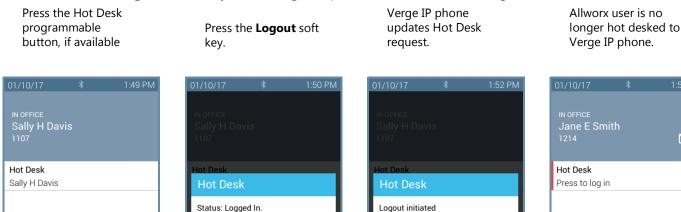


Hot Desk Programmable Button LEDsolid redphone is available for Hot Desk log in.not litHot Desk feature is in use.



To log out of the Hot Desk feature:

- 1. Follow the steps above to access the **Hot Desk Login** option.
- 2. Press the **Logout** soft key. The Verge IP phone returns to the original state.



| 01/10/17 | * | 1:53 PM |
|--------------------------------|-------|---------|
| IN OFFICE Jane E Sr 1214 | nith | |
| Hot Desk | | |
| Press to log | in | |
| | | |
| | | S |
| | | S |
| | | S |
| Parked Calls | Calls | Redial |

4.17 Schedule

A schedule consists of defined daily periods, associated day/night modes, and Auto Attendant greetings. Schedules play the appropriate greetings of the Auto Attendants based on the time of day and switching between day and night modes for call routes of system extensions. Verge IP phone users can adjust the day/night mode to use and the greeting to play.

00:02

The programmable button displays:

S

S

🜭 Bedial

- an icon to indicate day or night mode.
- the current schedule in use, as defined by the Allworx Server Administrator.
- the current greeting in use.



Schedule programmable button examples:

| Schedule: Default Mode: Day Greeting: Open | Schedule: Default Mode: Night Greeting: Closed | Schedule: Default Mode: Day Greeting: Weekend |
|--|--|---|
| 03/29/17 🔒 🕴 🗲 8:05 AM | 03/29/17 🔒 🕴 🗲 8:17 | 03/29/17 🛍 🕸 🗲 8:13 AM |
| Jane E Smith 1214 | IN OFFICE Jane E Smith 1214 | 2) Jane E Smith 1214 |
| * Default Open | Closed | * Default Weekend |
| | | |
| 6 | | 6 |
| S | | 6 |
| & | | 6 |
| Parked Calls Calls Redial | Parked Calls Calls Redia | Parked Calls Calls Redial |

Schedule LED Programmable Button

| Solid amber | Night mode is active. | |
|-------------------|---|--|
| Soft Keys Availab | le | |
| Cancel | Returns to the idle screen. | |
| Options | Opens the Default screen to manage the mode and greeting in use. | |
| ОК | Accepts the mode and greeting in use changes. The Verge IP phone reboots. | |
| Back | Returns to the previous screen. | |

To change the day/night mode or greeting options:

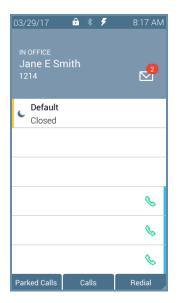
- 1. Press the Schedule programmable button. The default screen displays.
- 2. Do one of the following:
 - Press the **OK** soft key to update to the New Settings on the Default screen. The Verge IP phone reboots with the updated settings.
 - Press the **Options** soft key. Use the up/down navigation buttons to highlight the setting, and then press the **Select** button.
 - **Day/Night Mode** overrides the Allworx server defined schedule and changes the mode to day or night. If selecting Night Mode, the programmable button LED is solid amber.
 - **Greetings** selects which greeting for the Auto Attendant to play.

Use the up/down navigation buttons to highlight the option to use, and then press the **Select** (twice) > **Back** > **OK**. The Verge IP phone reboots with the updated selections.



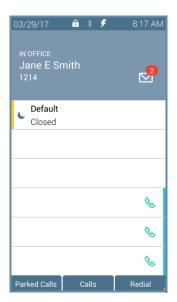
Option A

Press the Schedule programmable button.



Option B

Press the Schedule programmable button.



The current/new settings display. Press the **OK** soft key.



Phone reboots with the new settings.

| 03/29/17 | - ≉ | ۶ | 8:05 AM |
|---------------------------------|------|---|---|
| IN OFFICE Jane E Smi 1214 | th | | 2 2 2 |
| * Default Open | | | |
| | | | |
| | | | 0 |
| | | | le l |
| | | | S |
| Parked Calls | Call | s | Redial |

The current/new settings display. Press the **Options** soft key.

🔒 🕴 🗲

Current Settings: Night / Closed New Settings: Day / Open 8:19 AM

The Schedule Options screen displays.

Highlight and select the mode to use. Press the **Back** soft key.

| 3/29/17 🔓 | } * | ۶ | 8:20 AM | 03/29/ |
|--------------|-------|----|---------|--------|
| Schedule (| Optio | ns | | Sch |
| Day/Night Mo | de | | | 💿 Da |
| Greetings | | | | O Ni |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | S | |
| | | r | | |

Allworx[®] Verge[™] IP Phone Series User Guide



The Schedule Options screen displays. Highlight and select the greeting to use. Press the **Back** Greetings option.

Highlight and select the soft key.

The Schedule Options screen displays. Press the **OK** soft key.

| 03/29/17 💼 🕴 🗲 8:20 AM | 03/29/17 🙃 🕸 🗲 8:22 AM | 03/29/17 🙃 🕸 🗲 8:19 AM | 03/29/17 🙃 🕴 🗲 8:05 AM |
|------------------------|--------------------------|--|------------------------|
| Schedule Options | Schedule Greetings | IN OFFICE | |
| Day/Night Mode | Open | Jane E Smith 1214 | Jane E Smith |
| Greetings | O Closed | Default | Default |
| | 🔿 Holiday | Default | * Open |
| | O Weekend | Current Settings: Night / Closed New Settings: | |
| | O Greeting 4 | Day / Open | |
| | O Greeting 5 | <i>w</i> | S |
| | O Greeting 6 | Ś | S |
| C | S. | S | S |
| Back | Back | Cancel Options OK | Parked Calls Redial |

To update the schedule mode/greeting remotely:

Allworx users with Phone Administrator or System Administrator permissions can call into the Allworx System Audio Message Center and use the prompts to navigate to and override the current day/night mode and/or greeting for a Schedule. This enables these Allworx users that cannot make it to the site facility (such as in the case of inclement weather) to control the mode and greetings remotely.

- 1. Call the Auto Attendant from an outside line, and then do one of the following:
 - Dial 6 + the primary extension.
 - Dial 404¹. The system prompts users for a primary extension.
 - (from an outside line dialing directly to your office) While the greeting is playing, dial $*6^{1}$ + primary extension before the greeting finishes playing.
- 2. Log in using the assigned extension and PIN code.
- 3. Press 8 to manage schedules.
- 4. Wait for the prompt: "Enter the number of the schedule you wish to manage followed by the pound sign", and then enter a schedule number.

The Message Center responds with "Schedule <number> is set to <mode type> mode, greeting <number>.

^{1.} Extensions may vary per system. If using a non-default Internal Dial Plan, consult the My Allworx Manager Phone Functions tab to determine what extensions to use for the corresponding feature.



- 5. Select one of the following options:
 - a. Enter the new greeting number to play.
 - b. Press 9 to change the mode.
 - c. Press # to return to the previous menu to manage other Schedules.
 - d. Press * to listen to the choices again.
- 6. Hang up after updating the required Schedules and/or greetings. The incoming calls route according to the configured mode immediately.





Chapter 5 Settings

The Settings soft key accesses the following features to configure the phone:

٠

- Bluetooth
- Hot Desk Login
- About this Phone
- Reboot Phones

- Network Profiles •
- Phone Preferences
- Ring Type Families
- Programmable Buttons

Use the following controls while navigating the main phone configuration screen:

- LEFT navigation button or Back soft key exits the menu
- RIGHT navigation button or Select soft key saves the currently highlighted setting and exits the menu.
- UP navigation button moves up one entry in the list.
- DOWN navigation button moves down one entry in the list.
- Admin soft key access the Phone Administration page. Requires the Phone Admin Password.

To access the setting options:

- 1. Press the **More** (*A*) function button, and then press the **Settings** soft key.
- 2. Press the up or down navigation button and highlight the setting, and then press the **Select** button to choose the setting.

5.1 Bluetooth

Pair and connect *Bluetooth* enabled devices to the Verge 9312 IP phone only. The Allworx system supports *Bluetooth* standard 4.0, class 1. If the Allworx Administrator has disabled the *Bluetooth* feature, a message displays.

| Note: | The Allworx Server Administrator must enable the Bluetooth option in the Handset Preference Group settings to enable pairing a <i>Bluetooth</i> device to the Verge 9312 IP phone. |
|-------|--|
| Note: | To pair a <i>Bluetooth</i> smart phone requires a <i>Bluetooth</i> Appearance programmable button. |
| Note: | Bluetooth devices supporting only A2DP Bluetooth profiles (such as tablets) are not supported. |
| Note: | Headsets: The quality of call audio is dependent upon the type of headset and the number of other devices in the 2.4GHz space. Therefore, during an active call, users may experience some noise or drop outs when using a <i>Bluetooth</i> headset. |



To pair *Bluetooth* mobile device or headset:

| Note: | The Bluetooth Hands-Free programmable button only supports a mobile device. If pairing a <i>Bluetooth</i> headset, use the Headset function button to manage calls. |
|-------|---|
| Note: | The Verge 9312 IP phone supports only one Bluetooth Hands-Free programmable button assignment. |

1. Do one of the following:

- Follow the steps in <u>"To access the setting options:" on page 87</u>. Open **Bluetooth**.
- Locate and press the *Bluetooth* programmable button.
- 2. Press the **Turn on** soft key.
 - The Verge IP phone displays a list of previously paired/connected *Bluetooth* devices (if available), and an icon displays next to the connected device (if connected).
 - To search for additional, unpaired *Bluetooth* devices, press the **Scan** soft key. To turn the Verge 9312 IP phone *Bluetooth* radio off, press the **Turn off** soft key.
- 3. Press the up/down navigation buttons to highlight the *Bluetooth* device, and then press the **Select** button to connect the *Bluetooth* device to the Verge 9312 IP phone. If connecting a mobile device, accept the request on the *Bluetooth* mobile device.
- 4. Press the **Yes** soft key on the Verge 9312 IP phone. For mobile devices only:

If a Bluetooth Hands-Free programmable button is assigned, the Verge 9312 IP phone connects the mobile device automatically for Call Audio. The programmable button is ready for use.

If a Bluetooth Hands-Free programmable button is not assigned, the Verge 9312 IP phone displays a message to program a Bluetooth Hands-Free programmable button. Press one of the following soft keys:

- **Now** opens the Select a button to program screen. To assign a Bluetooth Hands-Free programmable button:
 - Press an available programmable button, and then press the **Apply** soft key.
 - Press the **Reboot** soft key to save the programmable button assignment.
- **Later** returns to the Bluetooth settings screen. The Bluetooth enabled device is unavailable for use until a programmable button is assigned. Select one of the following:
 - **Back** soft key to return to the Settings screen.
 - **Select** button to manage the paired device details.

If the user returns to a Bluetooth Hands-Free screen later, the Verge 9312 IP phone prompts the user again to assign the Bluetooth Hands-Free programmable button.



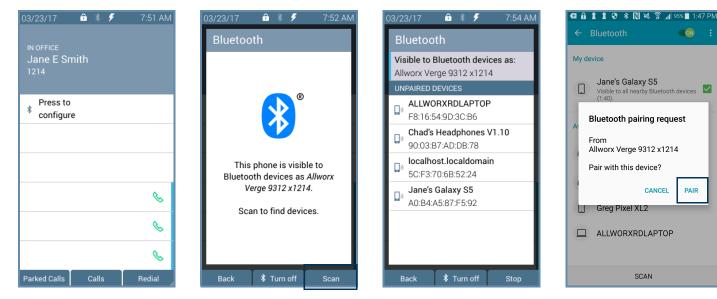
Verge 9312 IP phone *Bluetooth* mobile device configuration and Bluetooth Hands-Free programmable button available example:

Press the *Bluetooth* Hands-Free programmable button.

Press the **Turn on** soft key, and then the **Scan** soft key.

Highlight and select the *Bluetooth* device.

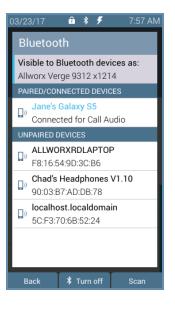
Accept the request on the *Bluetooth* mobile device.



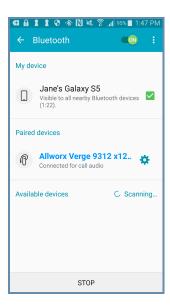
Press Yes to pair the devices.



Verge 9312 IP phone paired.



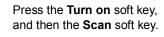
Android mobile device paired.





Verge 9312 IP phone Bluetooth mobile device configuration and assigning a Bluetooth Hands-Free programmable button example:

Highlight and select the Settings > Bluetooth option.

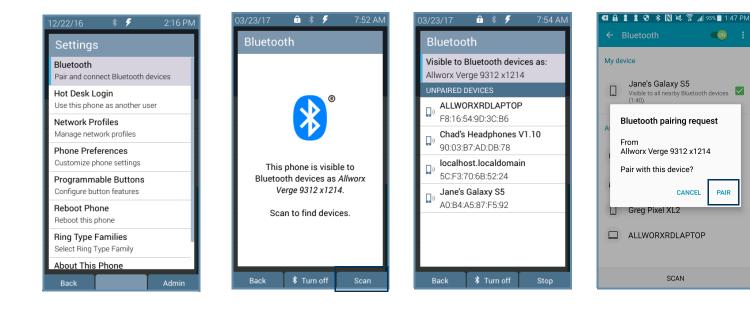


Highlight and select the Bluetooth device.

Accept the request on the Bluetooth mobile device.

ON

PAIR



Press Yes to pair the devices.

🔒 🕴 🗲

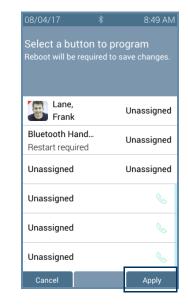
Jane's Galaxy S5

Press Now to assign a programmable button.

To use the mobile device, program a

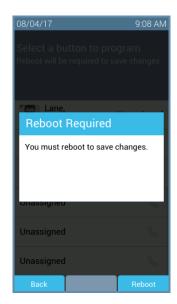
Bluetooth Hands-Free button or contact your administrator.

Assign an available programmable button.



Reboot the Verge 9312 IP Phone

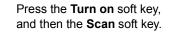
CANCEL





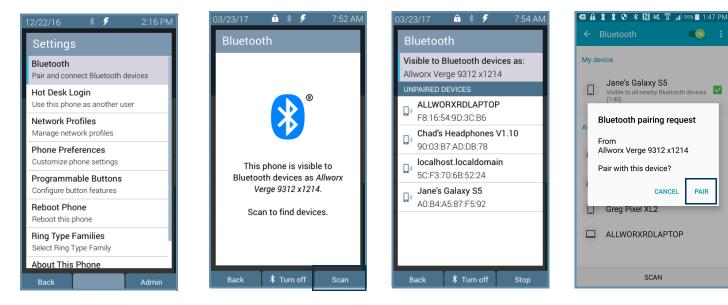
Verge 9312 IP phone *Bluetooth* mobile device configuration and later assigning a Bluetooth Hands-Free programmable button example:

Highlight and select the Settings > Bluetooth option.

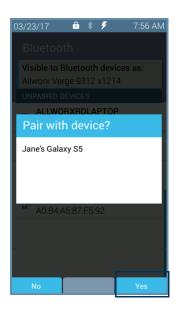


Highlight and select the Bluetooth device.

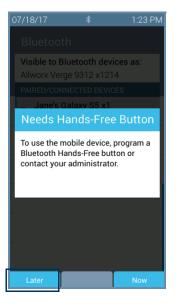
Accept the request on the *Bluetooth* mobile device.



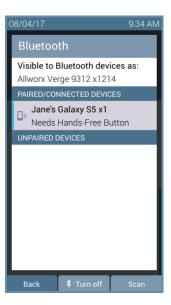
Press **Yes** to pair the devices.



Press **Later** to assign a programmable button.



Press **Back** to return to the main Settings Screen or **Select** button to manage the Paired Device Details.





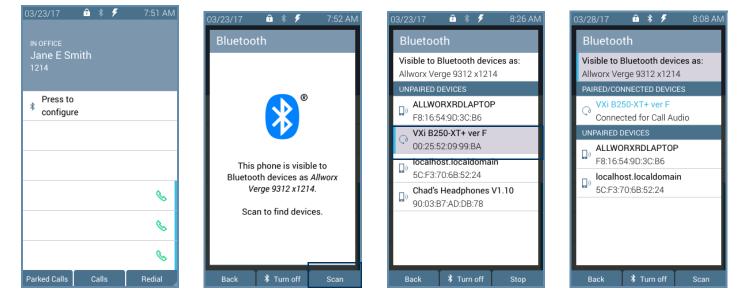
Verge 9312 IP phone *Bluetooth* headset example:

Press the *Bluetooth* Hands-Free programmable button.

Press the **Turn on** soft key, and then the **Scan** soft key.

Highlight and select the *Bluetooth* device.

NOTE: if selecting a headset, the *Bluetooth* headset uses the Headset Function Key.



To manage the paired devices:

- 1. Follow the steps in <u>"To access the setting options:" on page 87</u>. Open **Bluetooth**.
- 2. Use the navigation and select buttons to highlight and select the device to manage.
- 3. Select one of the following options:
 - **Back** returns to the previous screen. If a Bluetooth Hands-Free programmable button is not assigned, the Needs Hands-Free Button screen displays.
 - **Connect** the paired Bluetooth device is not currently connected with the Verge 9312 IP phone for call audio. Press to connect the Bluetooth device to the Verge 9312 IP phone and automatically disconnect the previously connected device.
 - **Disconnect** the paired Bluetooth device and the Verge 9312 IP phone are connected for call audio. Press to disconnect the Bluetooth device from the Verge 9312 IP phone. If another Bluetooth device is paired with the Verge 9312 IP phone, it may automatically connect. The disconnected Bluetooth device remains in the paired devices listings.
 - **Forget** (existing) removes the Bluetooth device from the connected/paired devices list. After the Verge 9312 IP phone forgets the current device one of the following happens:
 - No other paired devices the Verge 9312 IP phone is ready to scan for other Bluetooth enabled devices.
 - One or more paired Bluetooth enabled devices available the Verge 9312 IP phone automatically connects to the next available paired device in the Bluetooth device listings, if the Bluetooth Hands-Free programmable button is available.



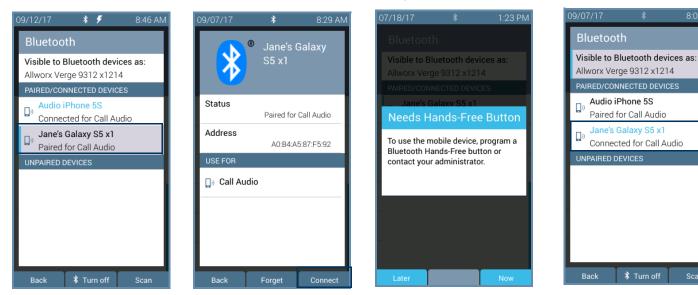
Verge 9312 IP phone *Bluetooth* Paired Device Details Connect management example:

Highlight and select device to manage.

Press the **Connect** soft key.

Option 1: No Bluetooth Hands-Free programmable button is available. Assign a programmable button first.

Option 2: Device Connects to the Verge 9312 IP phone and is ready for use.



Verge 9312 IP phone Bluetooth Paired Device Details Disconnect management example:

Highlight and select device to manage.



866.ALLWORX * +1 585 421 3850 www.allworx.com Version: U Revised: June 6, 2019 Press the **Disconnect** soft key.



Device call audio status changed to: Paired for Call Audio. Device will not work until reconnected.

| 09/12/17 🛛 🗱 🍠 | 8:46 AM | | |
|--|---------|--|--|
| Bluetooth | | | |
| Visible to Bluetooth devices as: Allworx Verge 9312 x1214 | | | |
| PAIRED/CONNECTED DEVICES | | | |
| Audio iPhone 5S Connected for Call Audio | | | |
| Jane's Galaxy S5 x1 Paired for Call Audio | | | |
| UNPAIRED DEVICES | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Back 🗱 Turn off | Scan | | |



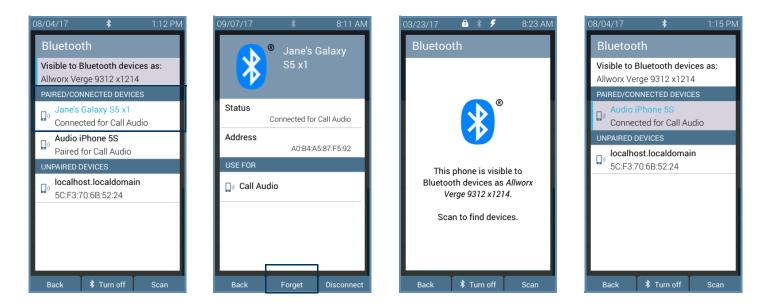
Verge 9312 IP phone *Bluetooth* Paired Device Details Forget management examples:

Highlight and select device to manage.

Press the Forget soft key.

Option 1: No other Bluetooth enabled devices paired. The Verge 9312 IP phone is ready to scan for more devices.

Option 2: Next device in listing automatically Connects and is ready for use.



5.2 Hot Desk Login

Enables users to hot desk into the Verge IP phone. See <u>"Hot Desk" on page 79</u> for more information.

5.3 Network Profiles

The Verge IP phone stores Network Profiles, which are network and registration settings. Users can select a Network Profile for use during different situations. Usage examples include connecting to a second Allworx server for disaster recovery purposes or temporarily connecting to the Allworx server from home. This avoids the need to manually change the individual network settings on the phone.

To change the Network Profile:

- 1. Follow the steps in <u>"To access the setting options:" on page 87</u>. Open **Network Profiles**.
- 2. Use the up/down navigation buttons and the **Select** button to highlight and choose the network profile setting to use, or press one of the available soft keys to:

| Back | return to the previous screen. |
|------|---|
| View | see the network profile details. |
| Use | update the phone to the selected network profile. |



5.4 Phone Preferences

- 1. Follow the steps in <u>"To access the setting options:" on page 87</u>. Open **Phone Preferences**.
- 2. Use the navigation button to highlight the setting and the **Select** button to choose the preference setting, and then choose the preference setting option:

| Setting | Description | Options |
|-------------------------|--|---|
| BUTTONS AND IN | IDICATORS | |
| Messages Button | set the MESSAGE button function. | Call Message CenterDisplays Message List (default) |
| Visual On Call | enable the phone visual ring indicator to light solid red for an active call. | DisabledEnabled (default) |
| Visual Ringing | enable the phone visual ring indicator to flash red for an incoming call. | DisabledEnabled (default) |
| CALL HANDLING | | |
| Auto Answer | answer incoming calls automatically. | Disabled (default)Enabled |
| Auto on Hold | place the current call on hold automatically when answering an incoming call. | DisabledEnabled (default) |
| Auto Retrieve Calls | retrieve the on hold call or parked call alert automatically when taking handset off hook. | Disabled (default)Enabled |
| Caller ID Preference | (Calling Party Caller ID) Controls appearance programmable button labels and the information displayed in the Allworx TSP drive. | DNIS InformationCalling Party Info (default) |
| Intercom Auto Answer | automatically answer an incoming intercom call using Intercom/Speaker phone. | DisabledEnabled (default) |
| Off Hook Auto Answer | answer incoming calls when taking the phone off the hook. | DisabledEnabled (default) |
| Off Hook Ringing | enable the phone to ring when receiving a new call while in use. | Disabled (default)Enabled |
| Pages Received | enable the phone to receive pages. | Always Never Only while on hook (default) |
| CALL TRACKING | | |
| Call History Size | adjust the number of calls kept in the History. | 0 to 200 (Default: 99) |
| Missed Call Tracking | track missed call appearances. | NoneCall Appearances only (default)All Appearance types |
| Redial Memory | store the last user extension or external number dialed by the Verge IP phone. | Enabled (default)Disabled |



| Setting | Description | Options |
|---------------------------|--|---|
| DIALING | | |
| Audible Dialing | hear tones when pressing a key. | DisabledEnabled (default) |
| Cell Phone Dialing | no attempt to interpret the entered digits nor initiate the call until the user presses "Send". This mode is not available with Line Appearance calls. | Disabled (default)Enabled |
| On Hook Dialing | enable speaker mode when pressing a number on the keypad without pressing the SPEAKER button first. | DisabledEnabled (default) |
| NETWORK AND C | ONNECTIONS | |
| Call Timer Display | display the length of a phone call. | DisabledEnabled (default) |
| Clock Mode | display the time mode format on the phone screen. | Off 12 Hour (default) 24 Hour |
| Contact Sort Order | order for displaying the contacts. | Last Name, First Name (default) First Name, Last Name |
| Display Brightness | adjust the phone screen display contrast and brightness settings. | Adjust the slider bar to preferred brightness. (default: 50%) |
| | | Press the Select button to move back one screen. |
| Sleep Mode Timer | amount of time the Verge IP phone remains idle before the Idle Mode Behavior is active. | Enter a number from 1 to 720 minutes. (default: 10 minutes) |
| Personal Contacts | access controls for Personal Contacts: Unrestricted – Contact matches are displayed and require phone log in to view or modify details. Log in is valid until the user leaves the Contacts screen. The unlocked icon is on the Verge IP phone status bar only when the user logs in via the Contacts screen. Restricted - Contact matches are displayed and after authentication via soft key to see personal contacts including Contact programmable buttons. Log in is valid until user logs out via soft button on Contacts screen or automatically logged out when the phone is rebooted or enters Sleep mode. Contact lock status always displays on the Verge IP phone status bar. | Unrestricted (default) Restricted |
| NETWORK AND C | ONNECTIONS | |
| Server Network Profile | control the network settings used on the phone. | User Server SelectionIgnore Server Selection (default) |



| Setting | Description | Options |
|-------------------------------|---|--|
| SOUNDS AND NO | TIFICATIONS | |
| Call Waiting Tone | notification of an incoming call during an active call. NOTE: This is only available with Allworx System Software 8.5 or higher. | Disabled (default)Enabled |
| EHS Headset | control the EHS headset activation control. | Disabled (default)Enabled |
| Handset Sidetone | control the handset microphone feedback to the speaker. | DisabledEnabled (default) |
| Headset | adjust the volume level of the headset. | Automatic (default) |
| Microphone | When sent to manual: adjust the slider bar to preferred volume. (default: 50%) | • Manual |
| | Press the Select button to move back one screen. | |
| Headset Sidetone | control the headset microphone feedback to the speaker. | DisabledEnabled (default) |
| Hold/Park Reminder Mode | set the hold/park reminder functionality. | No Reminder On Hook Timer (default) On Hook and Timer |
| Hold/Park Reminder Timeout | specifies a length of time a call is on hold or parked before triggering the reminder. | Enter a number from 1 to 600 seconds. (default: 120 seconds) |
| Volume | adjust the phone feature volumes in one menu. | Adjust the slider bar to preferred volume. (default: 50%) |
| | | Press the Select button to move back one screen. |

3. Press the **Back** soft key to return to the Settings menu.

5.5 **Programmable Buttons**

Assign a feature to an available programmable button on the Verge IP phone. Contact the Allworx System Administrator for permissions.

The Allworx server administrator can program all other functions and has the final control of all programmable buttons.

To manage the Programmable Buttons assignments:

1. Follow the steps in <u>"To access the setting options:" on page 87</u>. Open **Programmable Buttons**.

Shortcut: Press an unassigned programmable button LED. The Button Programming screen displays. Press the **Yes** soft key.



- 2. Select the programmable button to configure. The **Select function** screen displays. The available programmable button types are:
 - Contact
 - Park
 - Redial
 - Release
 - Flash Centrex Flash signaling on CO lines
 - Hot Desk Login
 - Bluetooth Hands-Free
 - DND (Do Not Disturb)
 - None removes the programmable button assignment
- 3. Press the up and down navigation buttons to select the programmable button function. Press the **Select** button.

For the Contacts programmable button: follow the on screen prompts to set up the button using the up and down navigation buttons and with the **Select** button. Repeat for each available programmable button, as necessary.

- 4. Press the **Apply** soft key, and then:
 - Allworx System Software 8.4 and lower: press the **Yes** soft key. This reboots the Verge IP phone, and then the phone screen displays the updated programmable buttons.
 - Allworx System Software 8.5 and higher: the phone reconfigures the programmable buttons and is immediately ready for use.



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Verge IP phone Programmable Button configuration examples:

Press the **Settings** soft key, and then select **Programmable Buttons.**

| 01/10/17 * | 3:00 PM | | |
|---|---------|--|--|
| Settings | | | |
| Bluetooth Pair and connect Bluetooth dev | vices | | |
| Hot Desk Login Use this phone as another use | r | | |
| Network Profiles Manage network profiles | | | |
| Phone Preferences Customize phone settings | | | |
| Programmable Buttons Configure button features | | | |
| Reboot Phone Reboot this phone | | | |
| Ring Type Families Select Ring Type Family | | | |
| About This Phone | | | |
| Back | Admin | | |

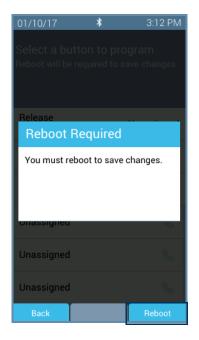
Press the **Apply** soft key.

| 01/10/17 | ≭ 3:11 PM | | |
|--|------------------|--|--|
| Select a button to program Reboot will be required to save changes. | | | |
| Release Restart required | Unassigned | | |
| Unassigned | Unassigned | | |
| Unassigned | Unassigned | | |
| Unassigned | S | | |
| Unassigned | | | |
| Unassigned | S | | |
| Cancel | Apply | | |

Press an available programmable button LED.



Press the Yes soft key.



Select the programmable button type.

| 08/07/17 | * | 1:29 PM | |
|----------------------|--------|---------|--|
| Select fu | nction | | |
| Contact | | | |
| Park | | | |
| Redial | | | |
| Release | | | |
| Flash | | | |
| Hot Desk Login | | | |
| Bluetooth Hands-Free | | | |
| Unassigned 🕓 | | | |
| Cancel | | | |

The Verge IP phone restarts with the updated programmable button.

| 01/10/17 | * | 3:15 PM |
|--------------------------------|-------|---------|
| IN OFFICE Jane E Sr 1214 | nith | P |
| Release | | |
| | | |
| | | |
| | | S |
| | | S |
| | | S |
| Parked Calls | Calls | Redial |



5.6 Reboot Phone

On occasion, it may be necessary to reboot the phone. For example, when the Allworx Server Administrator makes changes to the phone configuration.

Note: Do not reboot the phone unless instructed to do so by the Allworx Server Administrator or when indicated while changing the phone configuration.

- 1. Follow the steps in <u>"To access the setting options:" on page 87</u>. Open **Reboot Phone**.
- 2. Select the **Yes** soft key on the confirmation prompt to reboot.

5.7 Ring Type Families

Ring Types

Enable phones connected to the Allworx server to be set to ring with different patterns and tones to:

- Differentiate between incoming internal calls and incoming external calls.
- Identify calls from a specific caller ID.
- Differentiate between the lines for the incoming call (including calls on certain Call Appearances, Line Appearances, or ACD queues).
- Help multiple users in a shared space identify which phone is ringing.

Ring Type Family

A group of ring types of the same frequency (default is Family 6). The Allworx system provides eight Ring Type Families with eight Ring Types within each family. The Allworx Server Administrator chooses the Ring Type used on the phones in the extension and programmable button definitions. Verge IP phone users can choose the family from which the selected Ring Types. The appearance programmable button Ring Type setting overrides any call route specific Ring Type choices unless the appearance programmable button Ring Type is set to Auto.

| Family | Frequency Range of Pitches A through D | |
|----------|--|--|
| Family 1 | Default Frequencies | |
| Family 2 | Middle Frequencies | |
| Family 3 | High Frequencies | |
| Family 4 | Very High Frequencies | |
| Family 5 | Varying Frequencies | |
| Family 6 | Recorded ring types with a melodic theme | |
| Family 7 | Recorded ring types with a modern theme | |
| Family 8 | Recorded ring types with a traditional theme | |



To set the Ring Type Family:

- 1. Follow the steps in <u>"To access the setting options:" on page 87</u>. Open Ring Type Families.
- 2. Use the up and down navigation buttons to highlight the Ring Type Family.
- 3. Press one of the following:
 - a soft key to:

| Back | displays the Settings menu on the Verge IP phone screen. |
|------|---|
| Test | displays the selected Ring Type information. Select from the following soft keys: Cancel - returns to the Ring Type main screen. Continue - popup message displays to Contact the Administrator to use a specific Ring Type from the selected family. Play - provides an audio tone sample of the Ring Type Family. Stop - discontinues the audio tone sample of the Ring Type Family. Next - scroll through the ring types. |

the **Select** button to accept the Ring Type Family and return to the Settings menu.

5.8 About this Phone

Displays a read-only set of status information regarding the current phone configuration and information. Users cannot change any of the information.

- 1. Follow the steps in <u>"To access the setting options:" on page 87</u> and open **About this Phone**.
- 2. Use the up and down navigation buttons to scroll through the available information.

5.9 Admin Soft Key

Note: When entering an IP Address, use the keypad * button to enter the period between the octet digits.

To configure the Phone Administration options:

- 1. Follow the steps in <u>"To access the setting options:" on page 87</u>. Press the **Admin** soft key, and then enter the Phone Admin Password. Press the **Select** button.
- 2. Use the navigation buttons and the Select button to choose the preference setting, and then choose the preference setting option:
 - **Network Settings** configure the network settings associated with the phone. Phone Admins cannot change the setting options with a vertical bar. The table below indicates the option available for each setting. Press the **Archive** soft key to save the new settings.



• **Factory Reset Phone** - Restore the phone factory settings, and then reboot the telephone to the new settings. Press the appropriate soft key to continue.

| IP CONFIGURATION | |
|-------------------|---|
| DHCP | DisabledEnabled (default) |
| SERVICES | |
| Boot Server | enter the Boot Server IP number or press the Use Domain soft key |
| Contact Server | enter the Contact Server IP number |
| SNTP Time Server | enter the SNTP Time Server IP number |
| Auto NAT | OnOff (default) |
| Plug and Play Key | enter the Plug and Play Key |

| VLAN CONFIGURATION | |
|----------------------|---|
| VLAN Mode | Auto LLDP CDP Manual Disabled (default) |
| SWITCH CONFIGURATION | |
| PC Port | DisabledEnabled (default) |
| Port Mirror | Disabled (default) Network (LAN) - mirrors the network communications going through the phone network port. Internal - mirrors the network communications going to the phone CPU. |

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Chapter 6 Regulatory Notices

This equipment has been tested and found to comply with the limits for a Class B digital device, pursuant to Part 15 of the FCC rules. These limits are designed to provide reasonable protection against harmful interference in a residential installation. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instructions, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

- Reorient or relocate the receiving antenna.
- Increase the separation between the equipment and the receiver.
- Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
- Consult the dealer or an experienced radio/TV technician for help.

FCC Caution: Any changes or modifications not expressly approved by the party responsible for compliance could void the user's authority to operate this equipment.

This device complies with Part 15 of the FCC rules. Operation is subject to the following two conditions: (1) This device may not cause harmful interference, and (2) this device must accept any interference received, including interface that may cause undesired operation.

This product adheres to the IEEE 802.3af standard for Power over Ethernet (PoE).

This equipment is Hearing Aid Compatible (HAC).

This device complies with Part 15 of the FCC rules. Operation is subject to the following two conditions: (1) This device may not cause harmful interference, and (2) this device must accept any interference received, including interface that may cause undesired operation.

Important Note:

FCC Radiation Exposure Statement:

This equipment complies with FCC radiation exposure limits set forth for an uncontrolled environment. This equipment should be installed and operated with minimum distance 20 cm between the product and your body.



Industry Canada Statement

This digital apparatus does not exceed the Class B limits for radio noise emissions from digital apparatus set out in the Radio Interference Regulations of the Canadian Department of Communications.

This device complies with Industry Canada license-exempt RSS standard(2). Operation is subject to the following two conditions:

- 1. this device may not cause interference, and
- 2. this device must accept any interference, including interference that may cause undesired operation of the device.

Le présent appareil est conforme aux CNR d'Industrie Canada applicables aux appareils radio exempts de licence. L'exploitation est autorisée aux deux conditions suivantes :

- 1. l'appareil ne doit pas produire de brouillage, et
- 2. l'utilisateur de l'appareil doit accepter tout brouillage radioeléctrique subi, même si le brouillage est susceptible d'en compromettre le fonctionnement.

Radiation Exposure Statement:

This product complies with the Canada portable RF exposure limit set forth for an uncontrolled environment and are safe for intended operation as described in this manual. The further RF exposure reduction can be achieved if the product can be kept as far as possible from the user body.

Déclaration d'exposition aux radiations:

Le produit est conforme aux limites d'exposition pour les appareils portables RF pour le Etats-Unis et le Canada établies pour un environnement non contrôle. Le produit est sûr pour un fonctionnement tel que décrit dans ce manuel. La réduction aux expositions RF peut être augmentée si l'appareil peut être conservé aussi loin que possible du corps de l'utilisateur.

| Warning: | For use only with the Verge 9312 IP phone. |
|----------|--|
| warning. | (Optional): An Allworx-approved Limited Power Source, 24 VDC, 400 mA or higher – The optional wall mount switching Power Supply has the following specifications: Input Voltage is 100-240VAC, 50/60Hz, 450mA. Output voltage is 24VDC @ 400mA or higher. UL Listed Limited Power Source. Output connector size is 5.5 mm x 2.5 mm (inner diameter) x 9.5 mm with center positive. |

| Caution: | The ear piece region on the handset can attract and retain small objects. |
|----------|---|
|----------|---|



Appendix A Icons

The Verge IP phone series uses the following icons:

| R | Contacts | | Visual or Audio Voicemail |
|-------------------------|---|---------------------------------|--|
| $\overline{\mathbb{O}}$ | Presence / DND | 000 | Intercom |
| Ś | Transfer | $\left(\right) \left(\right)$ | Hold |
| <u>B</u> | Mute | 0 | Headset |
| » | Speaker Phone | | More soft key options available |
| | Contacts locked. | | Contacts unlocked. |
| * | Bluetooth disconnected. | * | Bluetooth connected. |
| \oslash | Do Not Disturb activated. | 4 | Reach Remote Control, Interact, or Allworx TAPI is connected and controlling the Verge IP phone. |
| T | Presence - On Vacation. | | Presence - On Business Trip. |
| C | Presence - Away. | • | Presence - Busy. |
| | Presence - At A Meeting. | | Presence - At Home. |
| | Call Forward Active | $\overline{\mathcal{L}}$ | Synchronizing new or updated contacts with the Allworx server. |
| | Allworx User and System Contact badge. | | Allworx User Contact avatar, if no image is available. |
| # | Allworx System Contact - example: conference room. | 111 | Allworx System Contact - Auto Attendant. |



| | Allworx System Contact - Door Relay. | Allworx System Contact - Conference Center. |
|--------------|---|---|
| @ | Allworx System Contact - Email Alias (only available in Visual Voice Mail Center) | Allworx System Contact - Message Center (Voicemail). |
| | Personal Contact or incoming caller avatar, if no image is available. | Allworx Public Contact avatar. |
| \checkmark | Messages Available. | Missed Calls |
| 10 | Number of missed calls and/or messages badge. | Call Status - Outgoing call |
| K | Call Status - Incoming call | Call Status - Outgoing, no answer |
| ►∕ | Call Status - Incoming, missed call | Appearance is idle |
| | User Contact has DND activated or only agent logged in the ACD Queue | Appearance is ringing (blinking) or appearance is active (solid) |
| | User Contact or appearance is active on another phone, agent not logged In, or Hot Desk log in is available | Allworx User Contact has Do Not Disturb activated. |
| | Schedule - Night Mode active. | Schedule - Day Mode active. |
| | Line Appearance - Call parked. | Messages button |
| | Shared Call Appearance - Shared Hold. | Shared Call Appearance - Bridged Hold. |
| \star | Manage Contact Status - Make contact a favorite | Manage Contact Status - Remove contact favorite |
|) | <i>Bluetooth</i> - smart phone connected | Bluetooth - headset connected |
| S | Soft Key - Cell Phone Dialing (if enabled) | A Phone registration error. Contact Allworx Server Administrator. |
| Ļ | Park to Extension notifications are enabled. Press to disable. | Park to Extension notifications disabled. Press to enable. |



Allworx Verge IP Phone Series User Guide

HD

Wideband (G.722) Call Active





Appendix B Phone Keypad Presses

Enter the following characters into the contact text fields by cycling though the applicable keypad presses:

| Keypad Press | Available Characters |
|--------------|----------------------|
| 1 | 1;<=>?@[\]^_`{ }~ |
| 2 | a b c A B C 2 |
| 3 | d e f D E F 3 |
| 4 | g h i G H I 4 |
| 5 | jklJKL5 |
| 6 | m n o M N O 6 |
| 7 | p q r s P Q R S 7 |
| 8 | t u v T U V 8 |
| 9 | w x y z W X Y Z 9 |
| 0 | 0!"#\$%&\'()*+,/: |
| # | <space> #</space> |
| * | * |

A1-FF from document http://www.unicode.org/charts/PDF/U0080.pdf (pages 3-6).





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